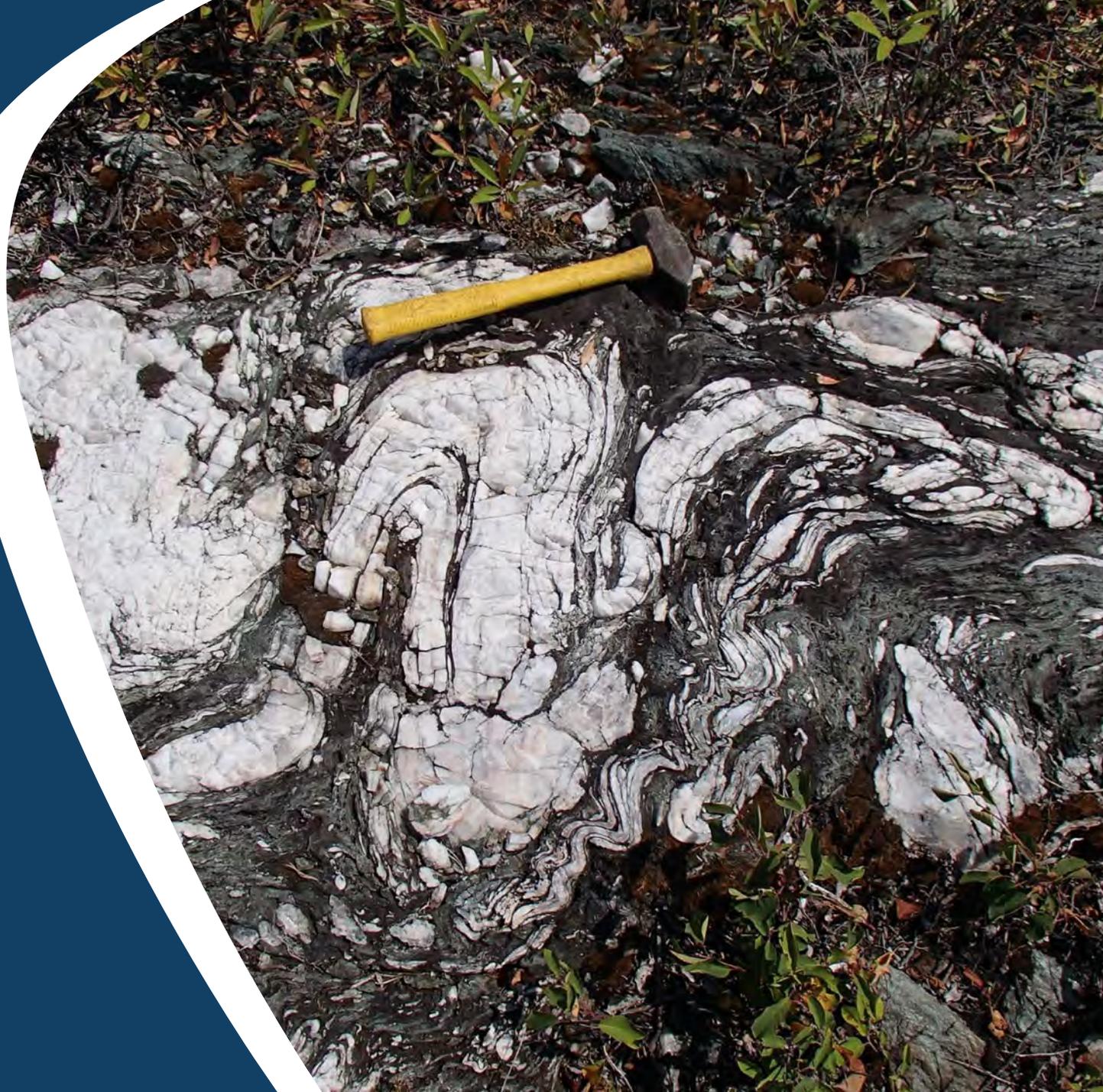




Reimagining the Historic Rice Lake Gold Camp

TSX-V: AUMB





Forward Looking Statement

DISCLAIMER

The information provided in this presentation is not intended to be a comprehensive review of all matters concerning 1911 Gold Corporation ("1911 Gold" or, the "Company") and should be read in conjunction with all other disclosure documents of the Company. The information contained herein is not a substitute for detailed investigation or analysis. No securities commission or regulatory authority has reviewed the accuracy or adequacy of the information presented.

FORWARD-LOOKING STATEMENTS

This presentation contains statements and information that constitute forward-looking information within the meaning of Canadian securities legislation, referred to herein as "forward-looking statements". These statements include, among others, statements with respect to the amount of mineral resources, gold and silver price assumptions, exchange rate assumptions, the Company's potential plans and operating performance and exploration and development potential of its projects; opportunities to enhance the value of the existing True North Project, capital cost reduction opportunities and other plans and objectives of 1911 Gold. These statements address future events and conditions and, as such, involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by the statements. Such factors include, among others and in addition to those described elsewhere in this presentation, delays in obtaining or inability to obtain required government or other regulatory approvals, permits or financing, the risk of unexpected variations in mineral resources, grade or recovery rates, failure of the plant, equipment, processes or infrastructure to operate as anticipated, of accidents, labour disputes, and unanticipated delays in completing other development activities, the risk that estimated costs will be higher than anticipated and the risk that the proposed mine plan and recoveries will not be achieved, equipment breakdowns and bad weather, the timing and success of future exploration and development activities, exploration and development risks, mineral resources are not as estimated, title matters, third party consents, operating hazards, metals prices, political and economic factors, actions by governmental or regulatory authorities including changes in tax laws or incentive programs, competitive factors and general economic conditions. Actual results may vary from those implied or projected by forward-looking statements and therefore investors should not place undue reliance on such statements. The forward-looking statements herein are made as of the date of this presentation and the Company expressly disclaims any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise except as required by applicable securities legislation. The Technical Report for the True North Mine, Bissett, Manitoba, Canada, NI 43-101 Mineral Resource Technical Report, with an effective date of March 31, 2018, can be viewed at www.sedar.com under the 1911 Gold Corporation profile. All historical scientific and technical information relating to the Ogama-Rockland Project in this presentation on and derived from the technical report titled "A Technical Review of the Ogama-Rockland Deposit on the Rice Lake Property, Manitoba, Canada for Bison Gold Resources Inc.", dated November 15, 2013, prepared by Andrew M. Chater, Ph.D., P.Geo., Senior Associate Geologist, Jamie Lavigne, M.Sc., P.Geo., Senior Associate Geologist and Clifford J. Duke, P.Eng., Senior Associate Geological Engineer of Watts Griffis and McOuat Limited (the "Technical Report"). The Technical Report is available under Bison Gold Resources Inc.'s issuer profile on SEDAR at www.sedar.com. The Company considers Bison Gold Resources Inc.'s resource estimate to be a historical estimate and a qualified person has not done sufficient work to classify the historical estimate as a current mineral resource and the Company is not treating the historical estimate as current mineral resources. Although the Company believes this source to be generally reliable, such information is subject to interpretation and cannot be verified with complete certainty due to limits on the availability and reliability of raw data, the voluntary nature of the data gathering process and other inherent limitations and uncertainties. There are numerous uncertainties inherent in historical estimates, which are subject to all of the assumptions, parameters and methods used to prepare such historical estimates and reference is made to the full text of the Technical Report with respect thereto. There are no other recent estimates or data available to the Company as of the date of this presentation and a detailed exploration program is required to be conducted by the Company in order to treat the historical estimate as a current mineral resource.

TECHNICAL DISCLOSURE

The technical information in this presentation has been approved by Dr. Scott Anderson, Ph.D., P.Geo., Vice President of Exploration. Dr. Scott Anderson is a Qualified Person for the purposes of NI 43-101 as well as a Competent Person (as defined in the JORC Code, 2012 edition) as a practicing member of Engineers Geoscientists Manitoba.



About Us

A junior gold producer leading the next generation of precious metals exploration and development.



Manitoba		
411	55,096	\$68.8M
DISPOSITIONS	HA.	CREDITS

Ontario		
122	2,550	\$968K
DISPOSITIONS	HA.	CREDITS

Top Tier Exploration & Mining Jurisdictions

Manitoba & Ontario: mining friendly, with proven regional potential for world-class Au deposits

Experienced Management & Technical Team

Regional expertise and proven track record of developing mines and delivering shareholder value

District-Scale Land Position

Consolidated a historically fragmented land position on the world-class Rice Lake gold belt

Significant Infrastructure in Place

Fully permitted and operational mill (1,300 tonnes-per-day) and tailings facility

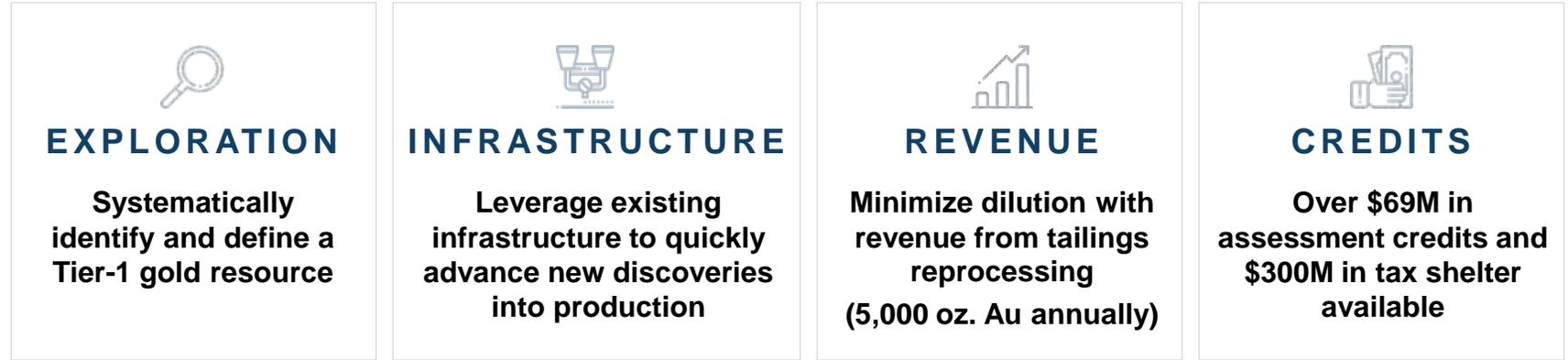
Comprehensive Exploration Strategy

Opportunity for significant value creation through new discoveries in underexplored areas

Revenue Stream from Reprocessed Tailings

Healthy cash balance and a steady cash flow; Well-funded exploration program

Corporate Strategy



DISTRICT SCALE EXPLORATION OPPORTUNITY WITH CENTRALIZED MILL COMPLEX



Focused on High-Grade Gold Exploration

Why the Rice Lake Belt?



Regional Geology

Well-defined accretionary margin (orogenic Au potential)

Crustal-scale faults (>70km of strike length)

Favourable host rocks and structure

Widespread gold mineralization, alteration



Consolidation

Historically fragmented land position

High-resolution aeromagnetic coverage, but no unified compilation

No modern, systematic, regional-scale exploration



Underexplored

Previous work had narrow focus (historical showings)

Only localized geochemical data

Areas with surficial cover largely unexplored



Infrastructure

Easy access to all weather road network

Existing permitted mill and tailings facility

Over 100 years of exploration and development history to build on



Management

Management technical team with strong local and regional knowledge

Comprehensive exploration strategy

Systematic approach



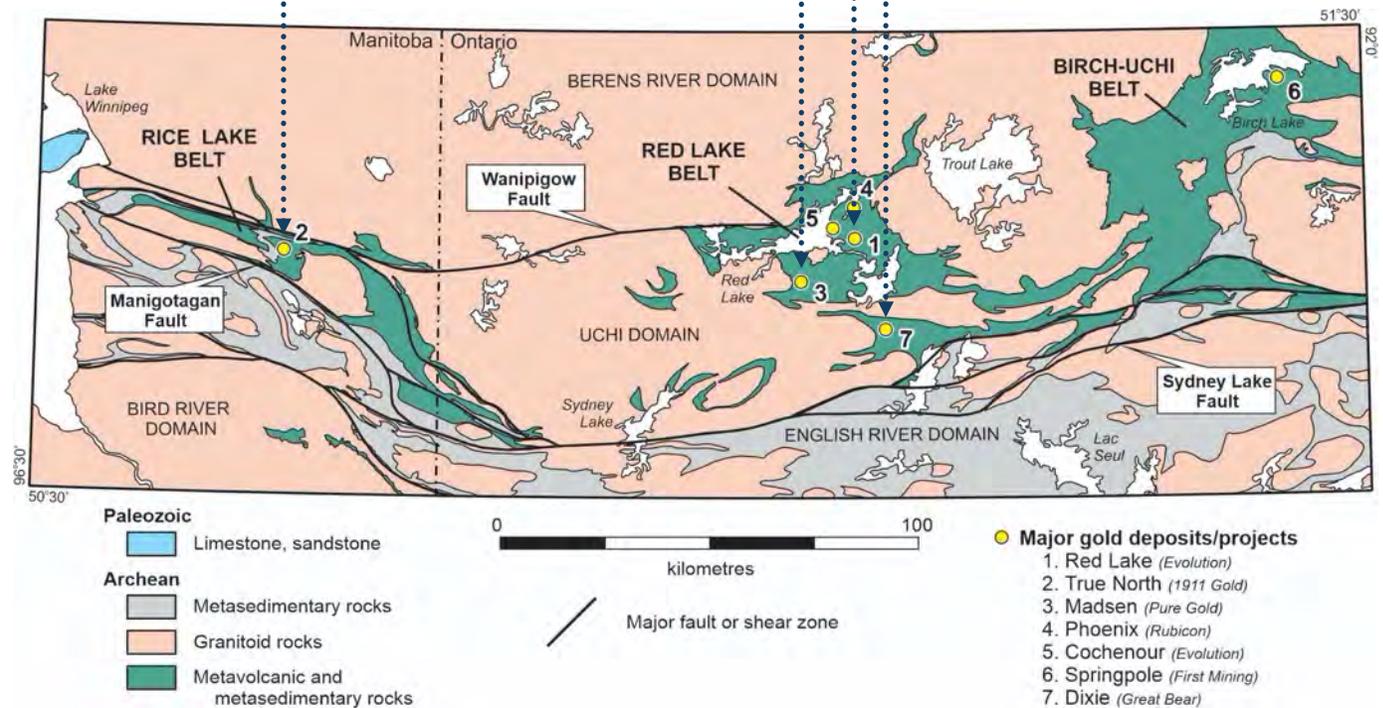
Regional Setting

Located in the Birch-Uchi geological domain – Tier 1 in Canada in terms of total gold endowment

- > **Classic Archean greenstone belt**
 - Diverse favourable host rocks
- > **Red Lake-equivalent geology**
 - Comparable 300-million-year history
- > **Highly favourable crustal architecture**
 - 2.7 billion-year-old plate margin
- > **Regional fluid conduit (Wanipigow Fault)**
 - >150 kilometre length (>70 km AUMB)
- > **World-class Au potential**
 - >40M oz. Au endowment



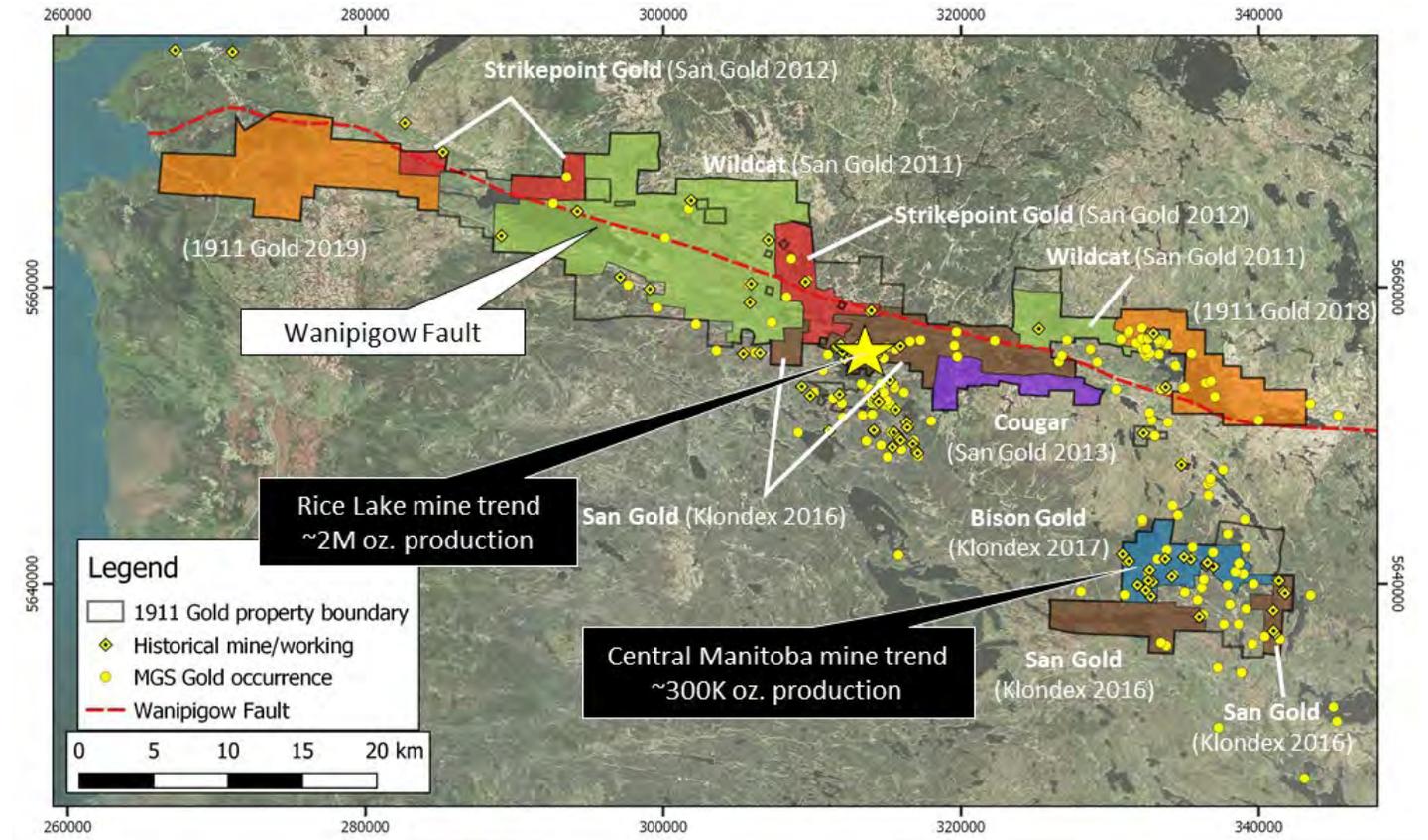
(Red Lake, Cochenour)



Consolidating the Rice Lake Belt

Land Position

- > Historically fragmented
- > Consolidation since 2011:
 - San Gold acquired Wildcat (2011)
 - San Gold acquired Strikepoint (2012)
 - San Gold acquired Cougar (2013)
 - Klondex acquired San Gold (2016)
 - Klondex acquired Bison Gold (2017)
 - 1911 Gold staking (2018-2019)
- > Contiguous land packages: the largest ever assembled for Rice Lake belt (54,000 hectares)
- > Includes two major mine trends: Rice Lake and Central Manitoba
- > Covers more than 70 kilometre length of the main crustal-scale break (Wanipigow Fault)



★ True North complex

Exploration Methodology

- > Science-based prediction/detection strategy
- > Systematic, disciplined approach
- > Well-managed, cost-effective execution

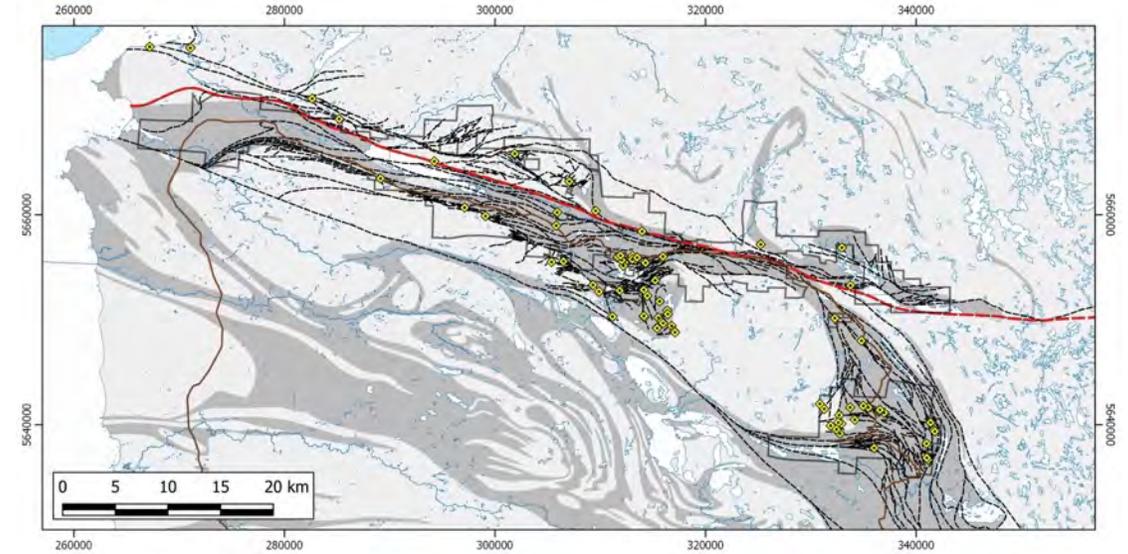
Definition of Prospective Areas

- Interpretation of regional aeromagnetic & LiDAR data
- Compositionally favourable host rocks
- Complex, optimally-oriented, structures
- Gold occurrences, alteration

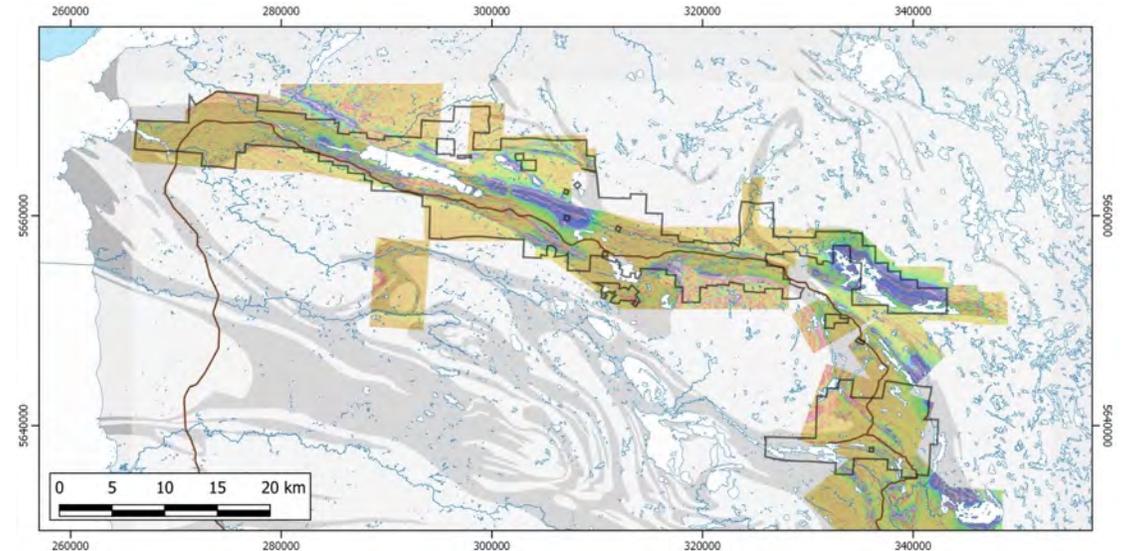
Delineation of Favourable Structures

- Bedrock mapping, prospecting
- Structural interpretation (aeromagnetic and LiDAR)
- Surficial geochemistry (humus and spruce bark)
- Ground geophysics (IP, VLF-EM, MAG)
- 3D modeling (Leapfrog)

REGIONAL STRUCTURE

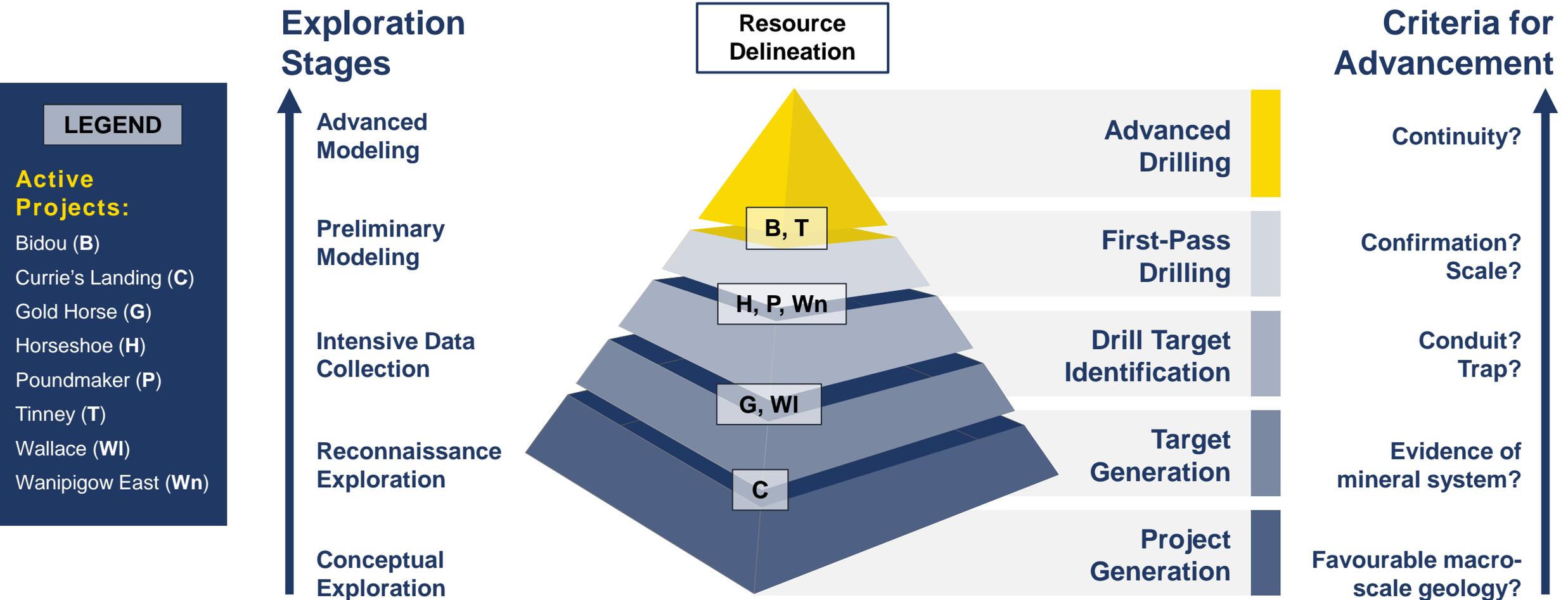


MERGED AND LEVELED HR AMAG





Advancing To Discovery

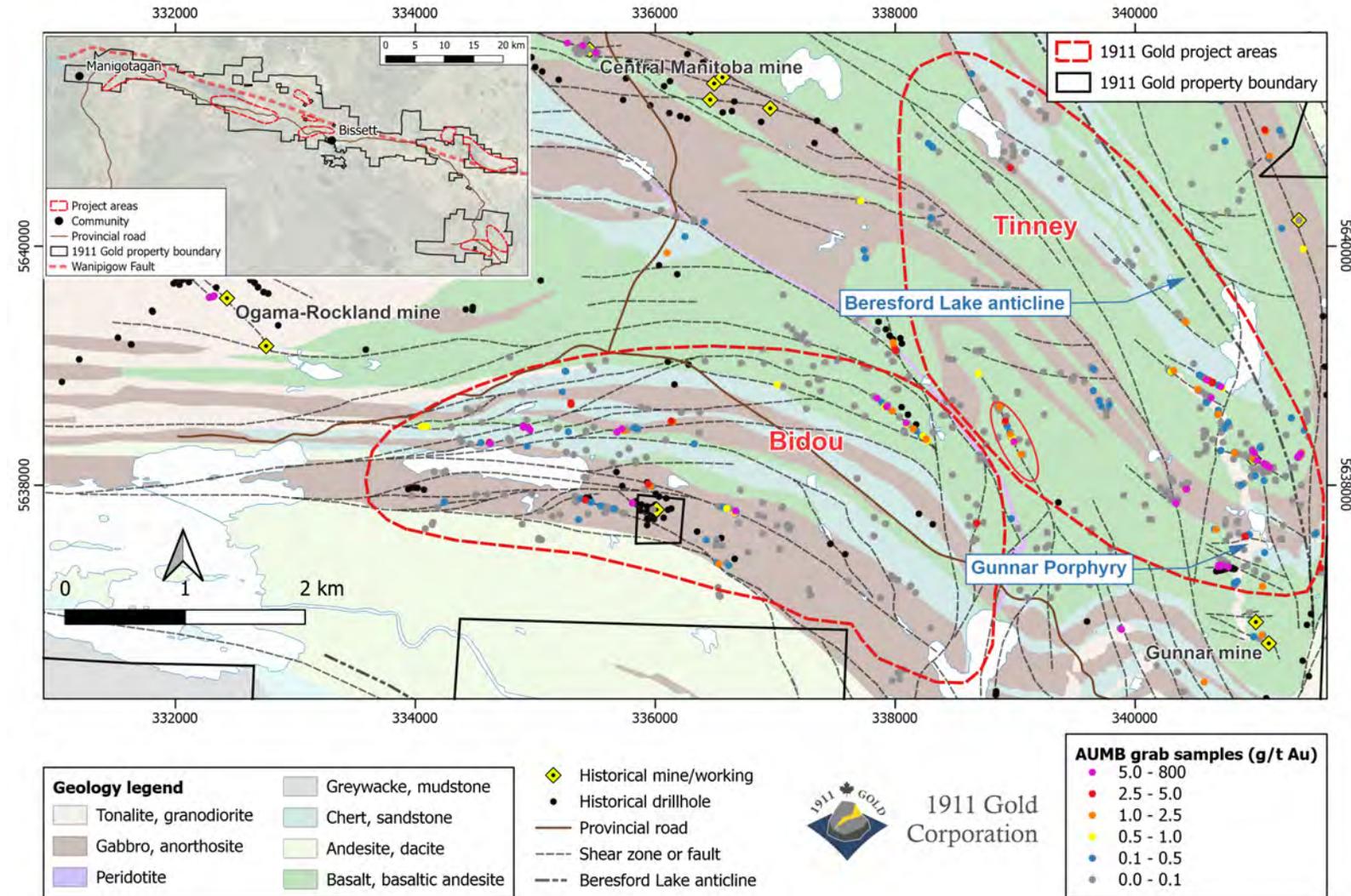


Bidou & Tinney Projects

Highly-prospective Setting

- Excellent host rocks
- Regional-scale anticline
- Kilometre-scale shear structures
- High-grade gold showings
- Underexplored, with minimal previous drilling

Compelling evidence of a robust, kilometres-scale, mineral system



Bidou Project

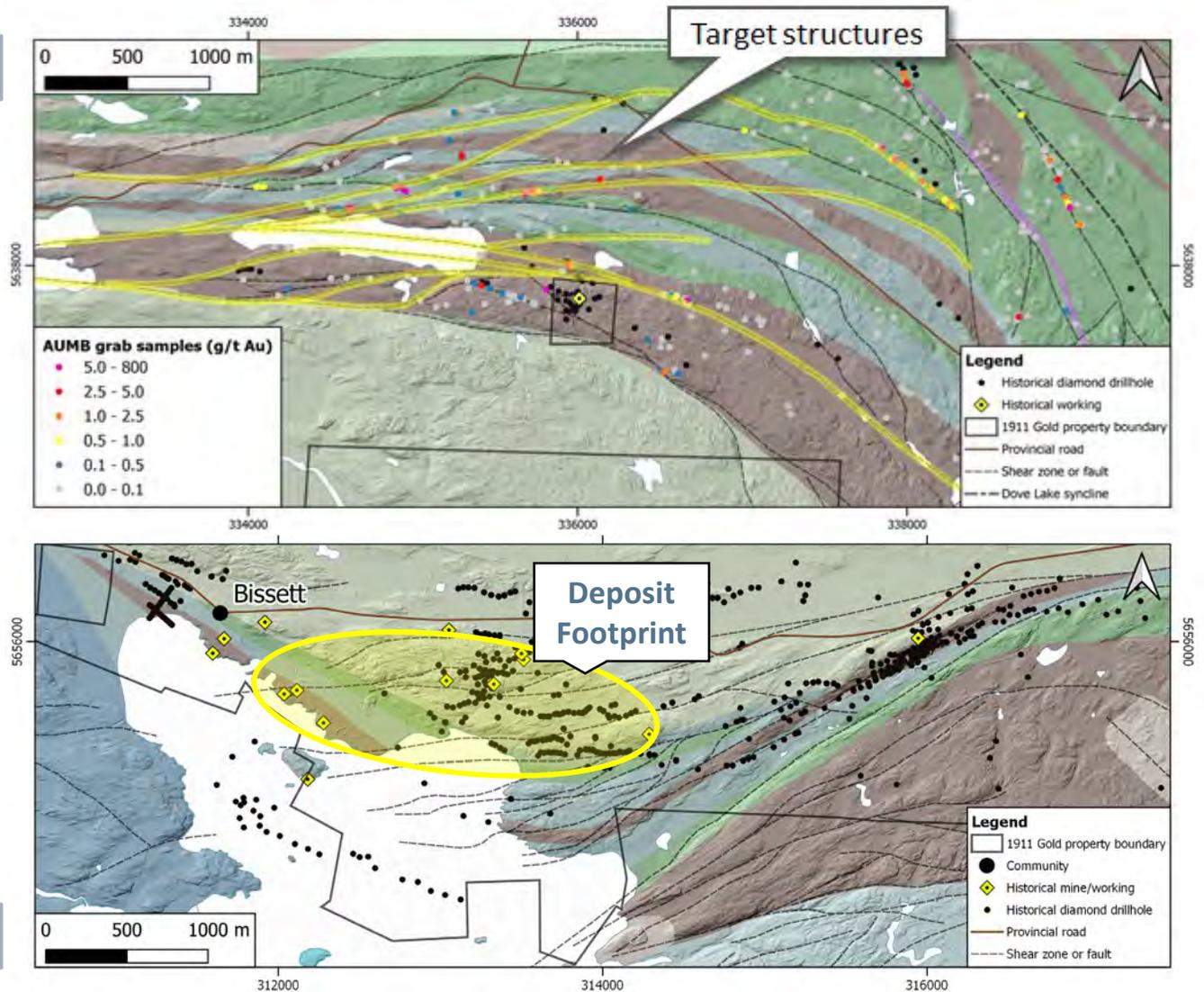
Bidou Project

Analogous to the True North Gold Mine (+2M oz. produced) based on the following criteria:

- > **Geology:**
 - Layered gabbro sills, basalt flows, interflow sediments
 - Felsic porphyry intrusions & flows
- > **Structure:**
 - Northeast-trending shear structures
 - Sense and timing of shearing
- > **Mineralization:**
 - Fault-controlled, quartz-carbonate vein systems
 - Gold-rich (low base metals)

True North

Simplified Geological Maps Shown at Same Scale



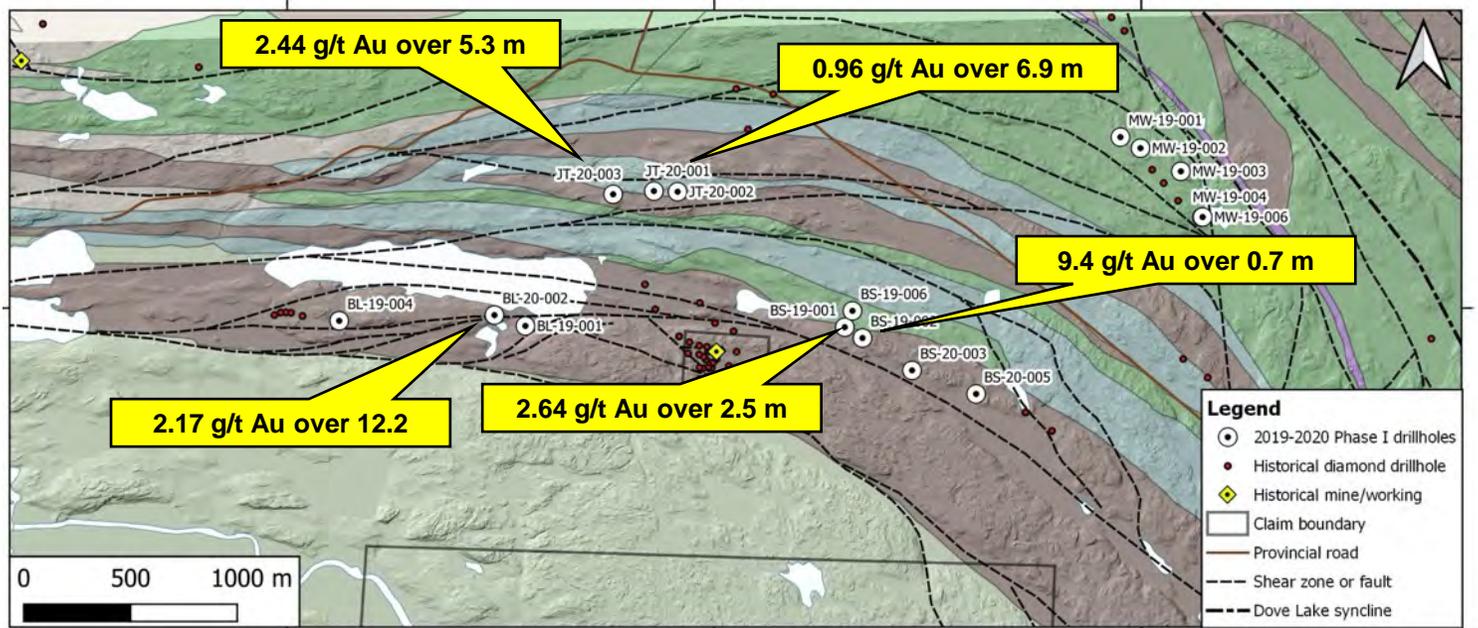


Bidou Project

Phase I Exploration Drilling Program (Q4 2019 - Q1 2020)

- First-pass drilling of 4 targets
- Several parallel structures confirmed
- Consistent gold intercepts over significant widths
- Various styles of mineralization & alteration (multiple mineralizing events)
- High-grade gold intercepts

Demonstrated Au potential along multiple, untested, kilometre-scale structures

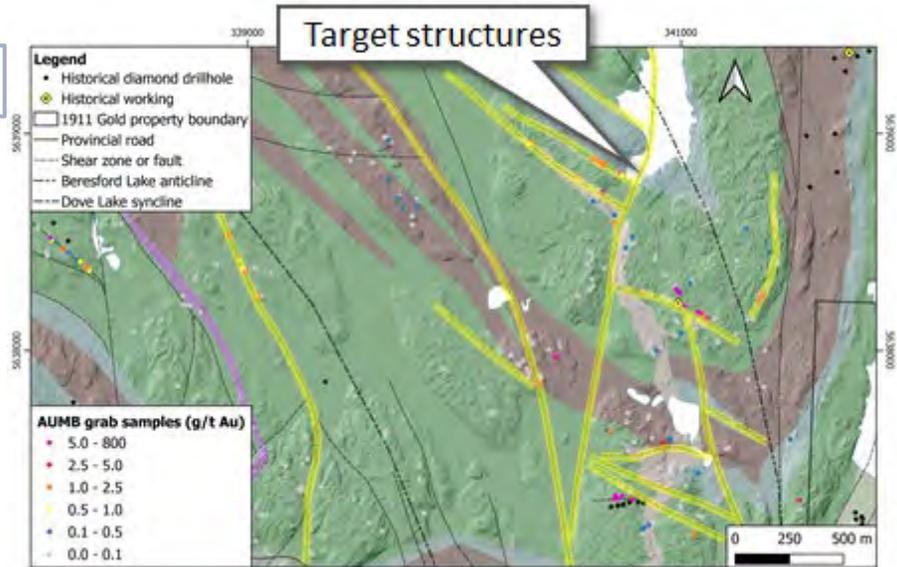


Tinney Project

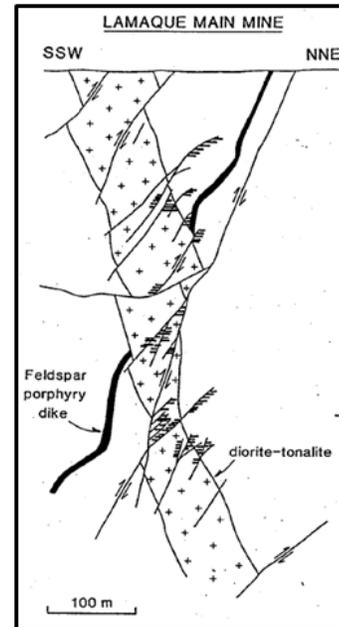
Similar geological characteristics to the Sigma-Lamaque (10M oz. Au) and Kalgoorlie (60M oz. Au) deposits based on the following criteria:

- > **Geology:**
 - Gabbro sills, basalt flows, cherts
 - Felsic porphyry dikes
- > **Structure:**
 - Regional-scale fold structure
 - Faults/shears cutting porphyry intrusion
- > **Mineralization:**
 - Steep and shallow vein systems
 - Quartz-tourmaline mineralogy

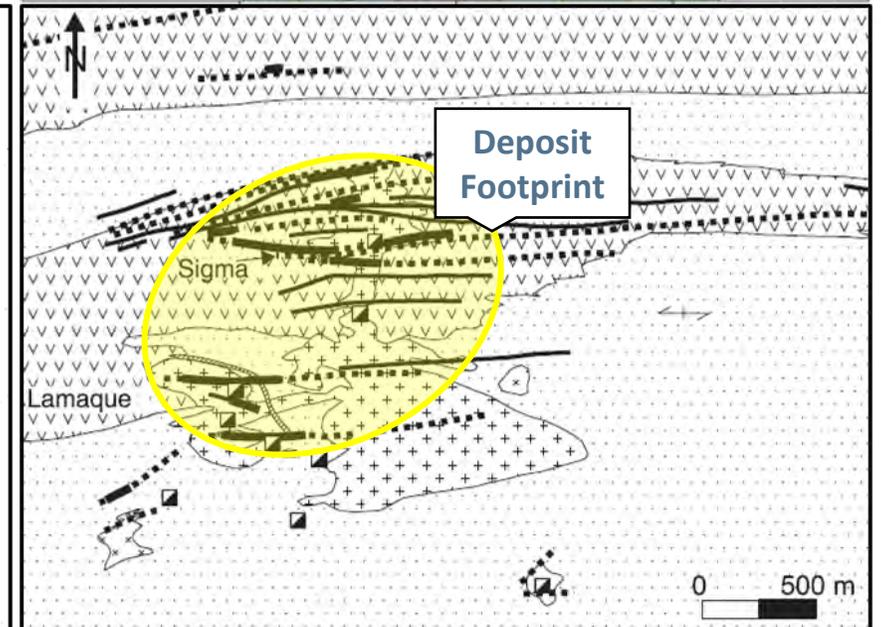
Tinney Project



Simplified Geological Maps Shown at Same Scale



Sigma-Lamaque

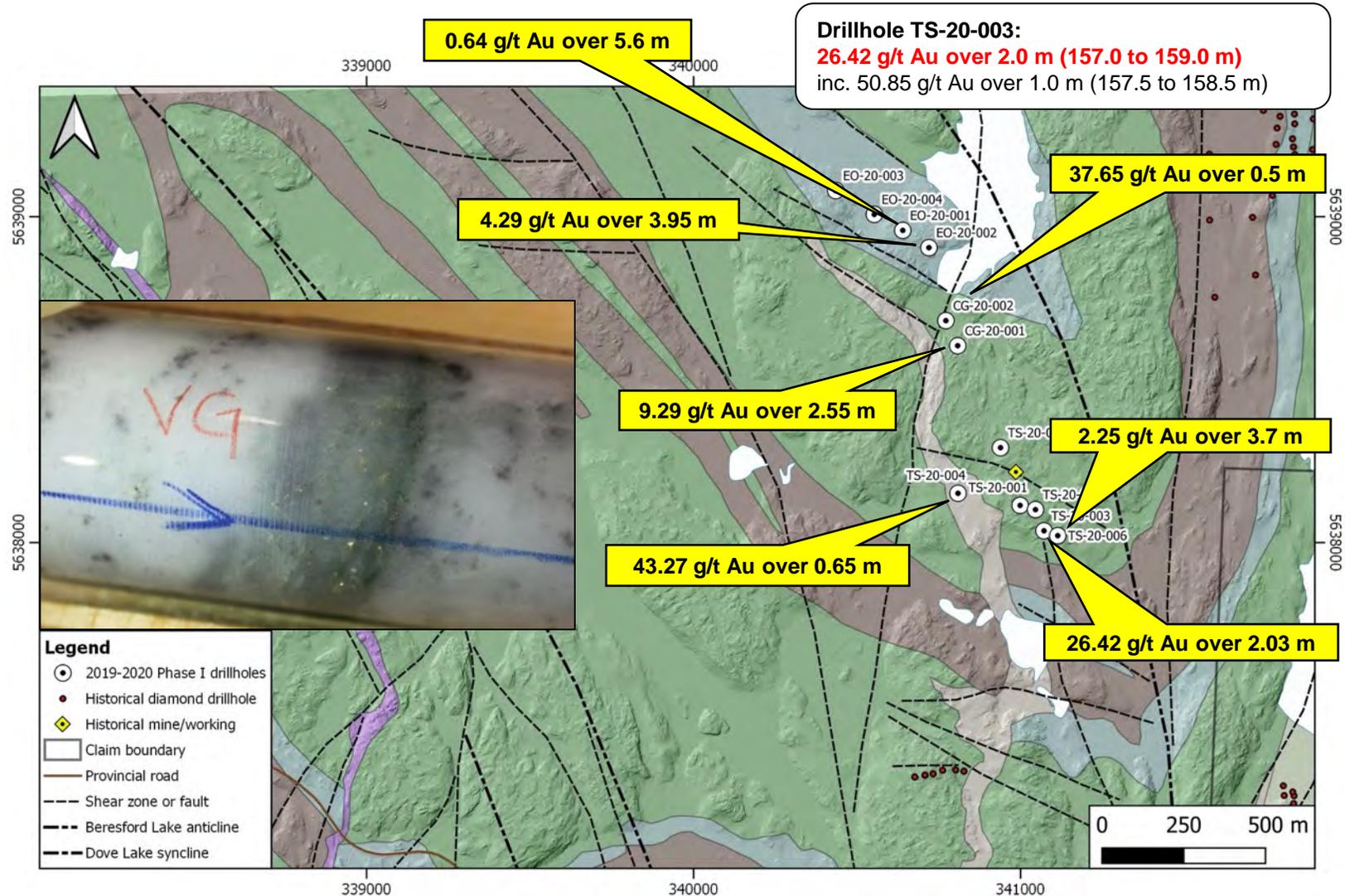


Tinney Project

Phase I Exploration Drilling Program (Q42019 - Q12020)

- First-pass drilling of 3 targets
- Gunnar porphyry verified to depth
- Multiple intersecting structures
- Sheeted vein systems in porphyry
- Thick zones of intense alteration
- High-grade gold intercepts

Demonstrated Au potential in the core of a belt-scale fluid conduit (Beresford Lake anticline)

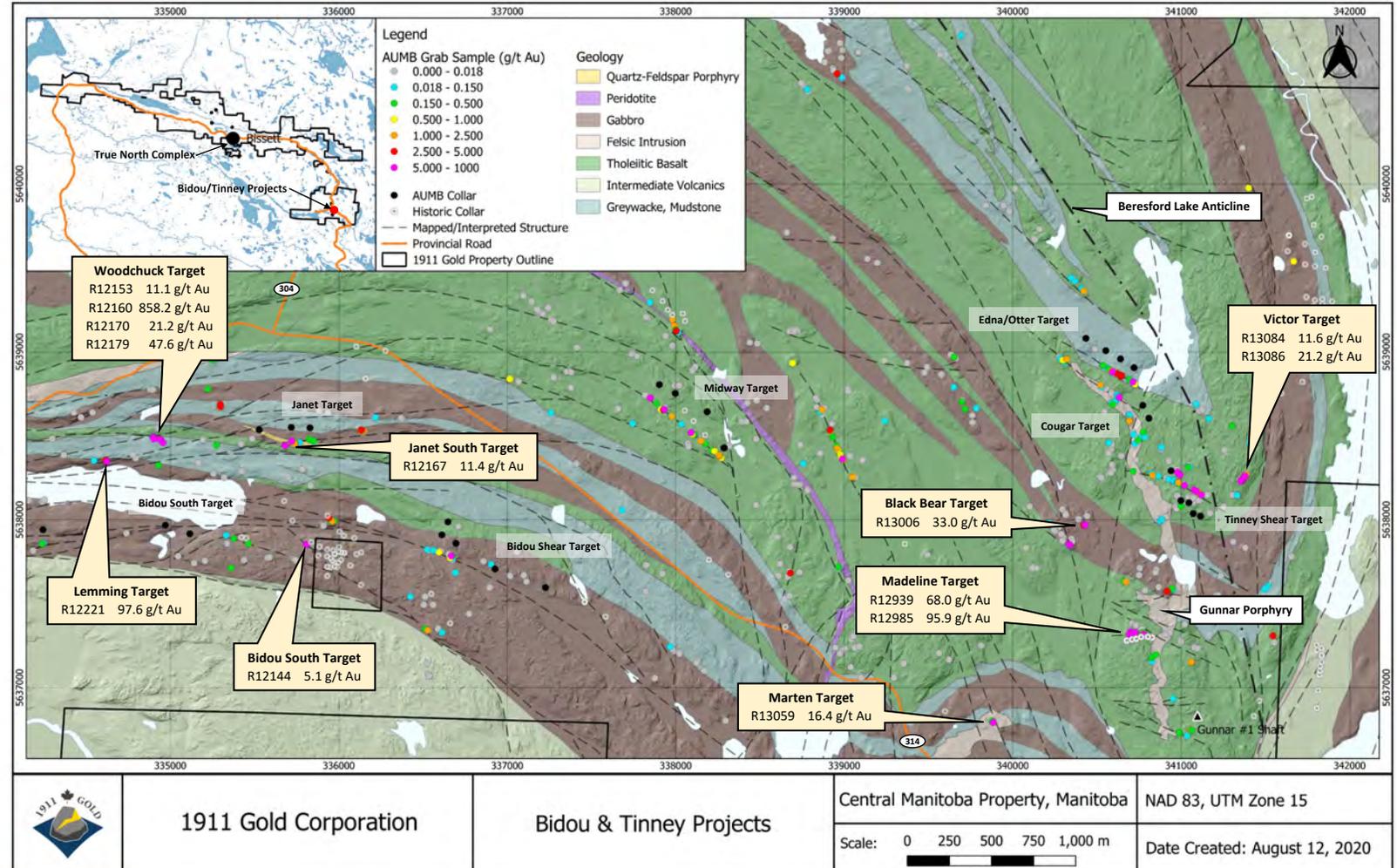


Exploration Program

Driving Shareholder Value:
Systematic field exploration

- > Successful 2020 field program
- > Numerous high-grade targets
- > Multiple project areas
- > Integration, analysis and 3D modeling to define targets, and efficiently advance projects to drill testing

New High-Grade Showings with up to 858 g/t Au from Grab Samples





Exploration Program

Driving Shareholder Value:
Phase II Exploration Drilling

➤ Commenced Nov 1, 2020

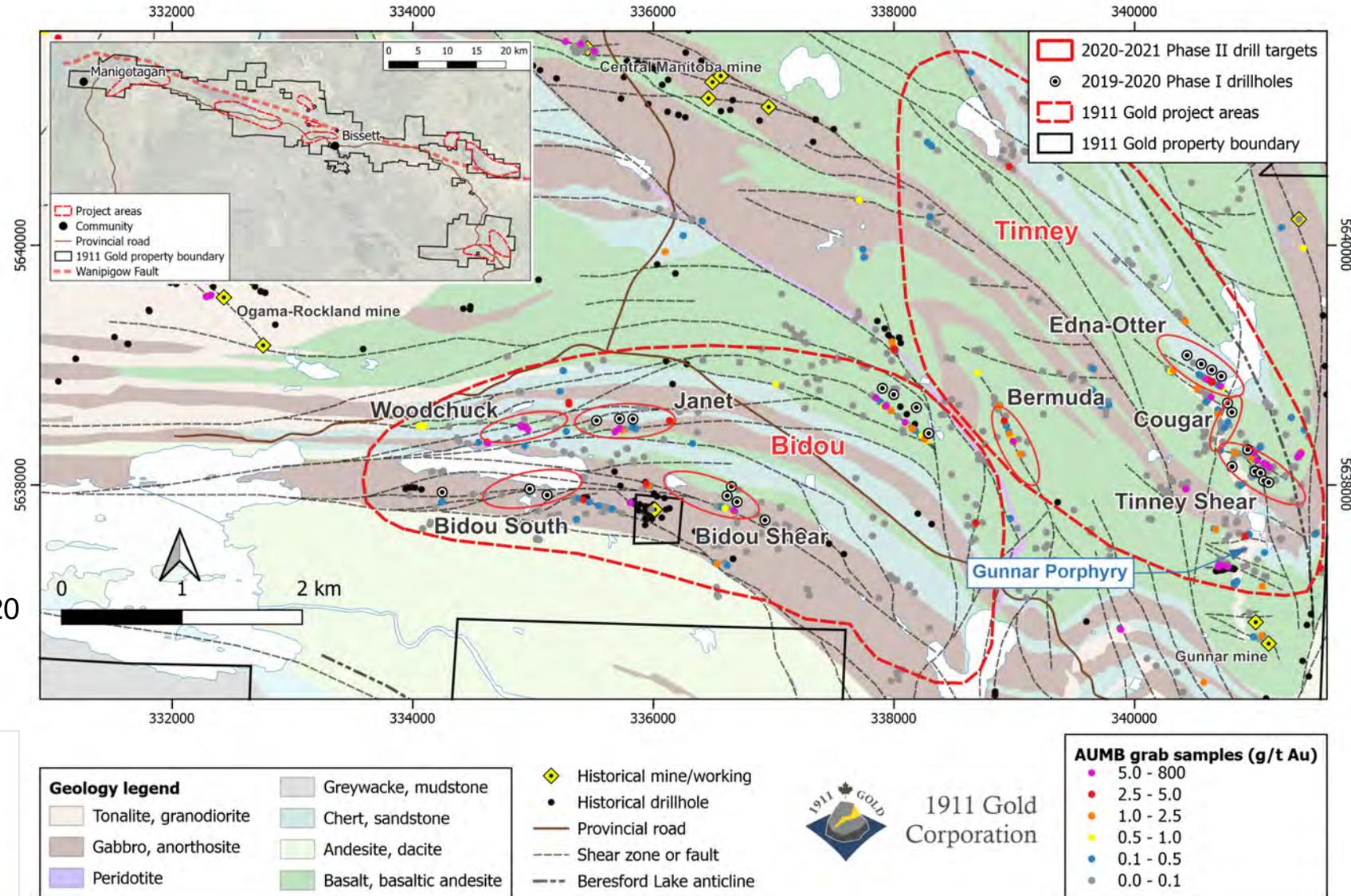
➤ 12,000 metres of drilling

- 7,000 m follow-up @ Tinney
- 4,000 m follow-up @ Bidou
- 1,000 m first-pass drilling on new targets generated in 2020

➤ Fully funded, permitted

Systematic drilling of large-scale fluid conduits with clear potential to host significant gold

Tinney and Bidou projects





Horseshoe, Wanipigow East and Poundmaker projects

Exploration Program

Driving Shareholder Value: Phase II Exploration Drilling

> Commencing Dec, 2020

> 6,000 metres of drilling

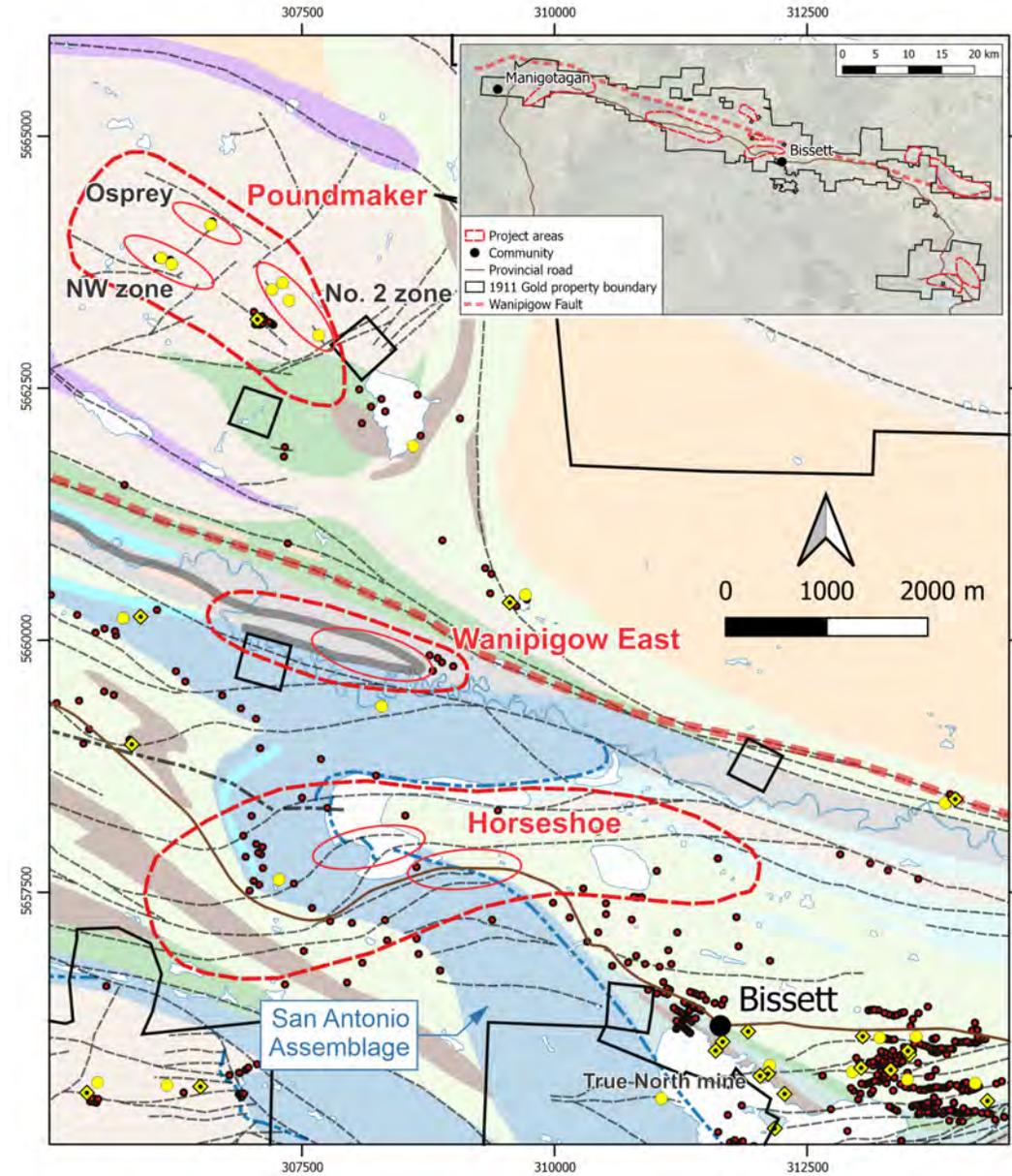
- o 3,000 m first-pass @ Horseshoe
- o 1,000 m first-pass @ Wanipigow E.
- o 2,000 m first-pass @ Poundmaker

> Fully funded, permitted

Systematic drilling of large-scale fluid conduits with clear potential to host significant gold



1911 Gold Corporation



Symbols legend

- 2020-2021 Phase II drill targets
- Project areas
- 1911 Gold property boundary
- Provincial road
- Community
- Historical mine/working
- Gold occurrence
- Historical drill hole
- Wanipigow fault
- Shear zone or fault
- Horseshoe Lake anticline
- Unconformity
- Iron formation

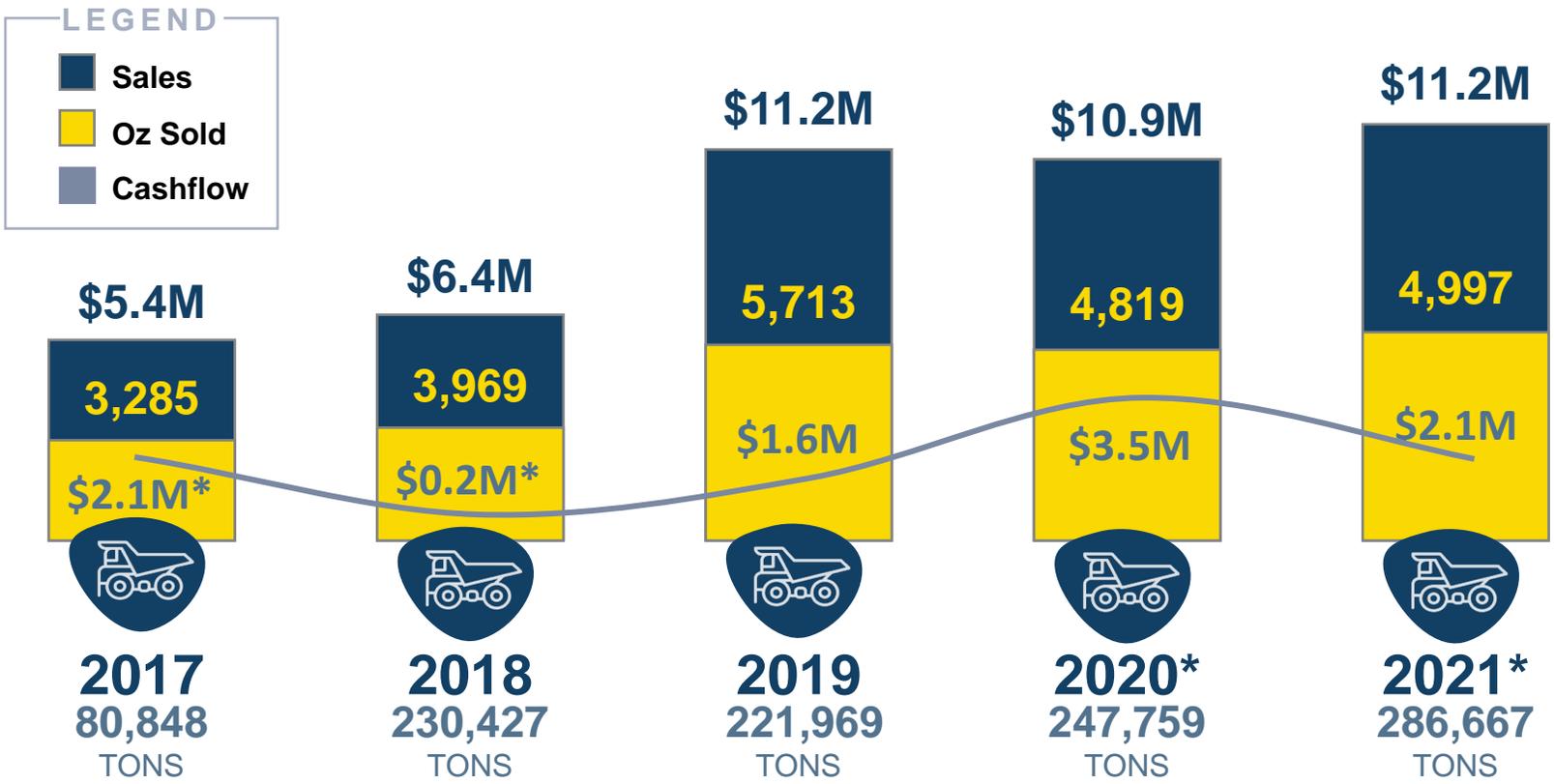
Geology legend

- Biotite gneiss, migmatite
- Granodiorite
- Tonalite
- Gabbro
- Peridotite
- Iron formation
- Greywacke-mudstone
- Arenite; quartz-rich
- Conglomerate; polymictic
- Volcanic sedimentary rocks
- Rhyolite, dacite
- Andesite, dacite
- Basalt, basaltic andesite



Tailings Reprocessing

Cashflow to fund overhead and minimize dilution

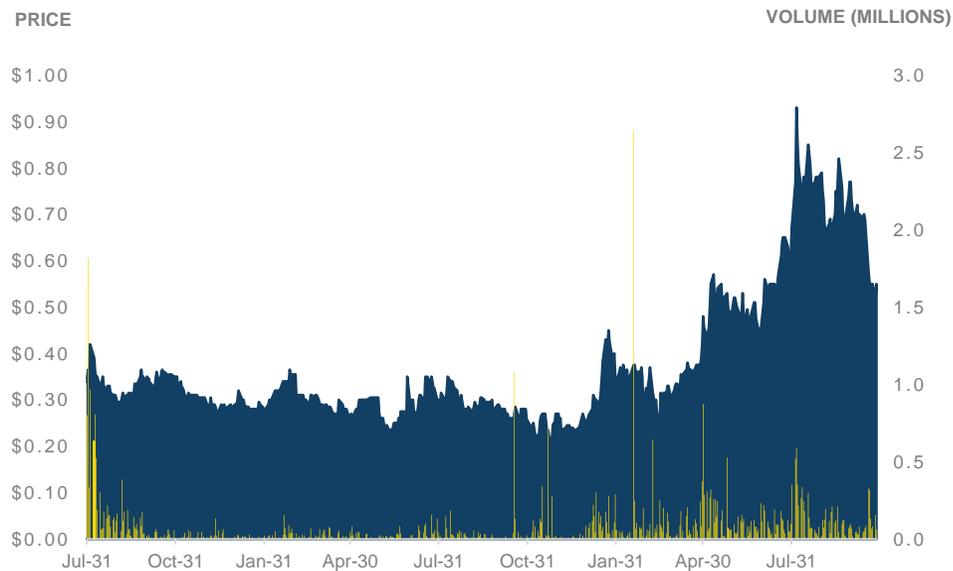


* Estimated



Capital Structure

SHARE PERFORMANCE



CAPITAL STRUCTURE

Shares Outstanding	46,395,730
Options (W. Avg Life – 3.7 years, \$0.45)	3,988,334
Warrants (W. Avg Life – 5.2 years)	2,990,233
Restricted Share Units	213,330
Fully-Diluted	53,587,627
Market Capitalization (20-d VWAP)	\$29M
Share Price (20-d VWAP)	\$0.62
Daily Avg Vol (20-d)	94,270

Well-funded To Execute Plans

Cornerstone Strategic Investor

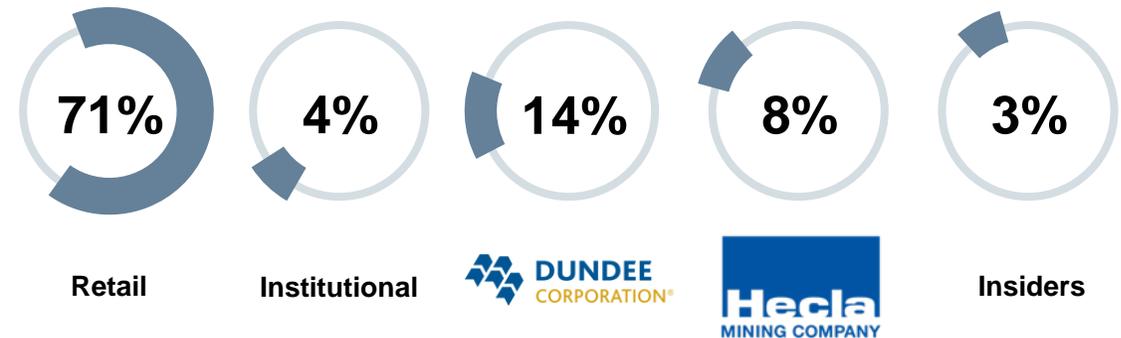
Strong Insider Support

Cash Position

\$9.0M

September 30, 2020

OWNERSHIP



Strategic Infrastructure

True North Complex

- **Fully Permitted:** 1,300 tonnes per day mill and mine site infrastructure
- **Significant Asset Value:** +\$200M replacement cost; reduced timeline from discovery to production
- **Currently Generating Revenue:** +\$10M in revenue annually
- **Underground Infrastructure:** historical production of 2 million ounces; significant potential to expand
- **Substantial Tax and Credit Pools:** \$69M in assessment credits and over \$296M in tax pools available
- **Centralized Location:** Historic operations suboptimal as a single-source facility; exploration to provide multiple ore sources





Strategic Advantages



Key Strengths

	1911 Gold Corporation	Other Exploration Companies
District scale exploration opportunity	✓	?
Condensed timeline to production	✓	✗
Capital expenditures required	LOWER	HIGHER
Currently generating revenue	✓	✗
Robust exploration model, strategy and methodology	✓	?

Leadership



RON CLAYTON
President & CEO

Over 40 years of experience in the mining industry operating in senior executive roles, including acting as President and CEO of Tahoe Resources and as COO of Tahoe Resources during the successful build out of the Escobal mine.



SHAUN HEINRICHS
CFO

Over 20 years of experience in senior corporate finance roles with significant experience in reporting, strategic planning, capital markets and M&A.



DR. SCOTT ANDERSON
VP Exploration

Over 30 years of experience in government geoscience, exploration, academia and consulting, specializing in structural geology, including a definitive study of the Rice Lake gold camp during his 17 years with the Manitoba Geological Survey.

FOCUSED ON PERFORMANCE AND CORPORATE GOVERNANCE

BOARD OF DIRECTORS



MIKE HOFFMAN
Chair



RON CLAYTON
President & CEO



JAMIE HAGGARTY
Director



SHASTRI RAMNATH
Director



DAVID CHRISTENSEN
Director



Why Invest in 1911 Gold?

- > **Clear Strategy**
- > **District-Scale Scope**
- > **Long-Term Outlook**



Exploration and Mining
Friendly Jurisdiction



District-Scale
Land Position



Permitted Mill Complex
and Tailings Facility



Proven Regional Potential
for World-class Au Deposits



Revenue Stream,
No Debt



Strong Understanding
of Deposit Model



Experienced Management
and Technical Team



Comprehensive
Exploration Strategy



Well-Funded
Exploration Program



Opportunity for Significant
Value Creation Through
Discovery

100%

Controlled Land Package

54,000

Hectares of Upside

\$68.8M

Available Assessment Credits



604.900.5620

IR@1911GOLD.COM

Suite 1050, 400 Burrard Street
Vancouver, British Columbia, Canada
V6C 3A6

1911gold.com





1911gold.com

TSX-V: AUMB

Appendix



District History



Birth of a New Gold District

- 1881: Gold discovered on Black Island
- 1890-91: First geological investigations
- 1911: Rice Lake gold discovery



Early Mine Developments

- 1927-1937: Central Manitoba mine
- 1932-1968: Rice Lake (San Antonio) mine
- 1936-1942: Gunnar mine
- 1948-1951: Ogama-Rockland mine



Subsequent Mine Developments

(San Antonio/Rice Lake/True North)

- 1980-1983: Brinco Mining Ltd.
- 1989-1998: Rea Gold Corp.
- 1998-2001: Harmony Gold (Canada) Inc.
- 2004-2015: San Gold Corp.
- 2016-2018: Klondex Mines Ltd.
- 2018-Present: 1911 Gold Corp.



Early days of exploration



San Antonio gold mine was established in 1926



Rice Lake prospect, 1927, J.S. De Lury

Exploration Model

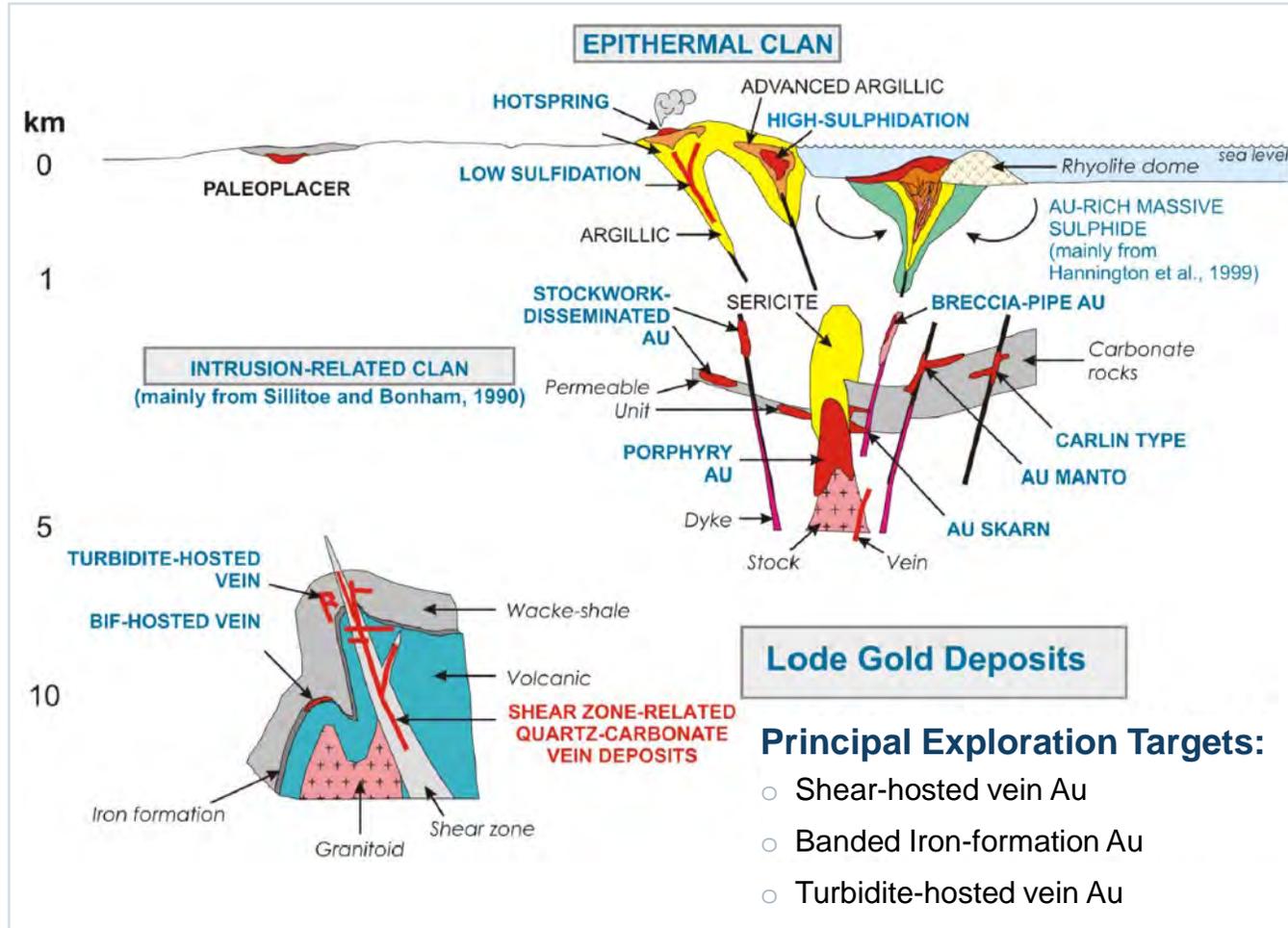
Mineral Systems Concept (Source, Transport, Sink)

Fluid Focusing:

- Splays of crustal-scale break
- Domains of low mean stress
- High differential stress

Local-scale structural controls:

- Shear and hydraulic fracturing of competent rock-types
- Structural anisotropy
- Enhanced permeability
- Channeling of auriferous fluids
- Au precipitation (chemical/structural traps)



Other Properties

Focus on Tier-1 Mining Jurisdictions



	Manitoba	Ontario	
	Apex Project (100% owned)	Tully Project (100% owned)	Denton-Keefer Project (100% owned)
HIGHLIGHTS	<ul style="list-style-type: none"> ○ Historical resource* (140k tonnes @ 3.3 g/t Au) ○ Reconnaissance exploration completed in Fall 2019 ○ Adjoins Laguna property under option to Kinross Gold 	<ul style="list-style-type: none"> ○ Stacked extension veins in mafic tuff unit ○ Deposit open at depth and along strike ○ Adjoins Bradshaw property (Gowest Gold) 	<ul style="list-style-type: none"> ○ Along projected trend of PDF ○ Favourable geology and structure ○ Several significant Au occurrences
LOCATION	15km SE of Snow Lake, MB	30km N of Timmins, ON	35km SW of Timmins, ON
PROPERTY AREA	752 hectares	450 hectares	2,100 hectares
TYPE OF DEPOSIT	Orogenic / Intrusion Au	Orogenic lode gold	Orogenic lode gold
GEOLOGICAL SETTING	Flin Flon-Snow Lake belt	Abitibi belt	Abitibi belt
PRINCIPAL STRUCTURE	Crowduck Bay Fault	Pipestone Fault	Porcupine-Destor Fault
PROXIMAL DEPOSITS	New Britannia 1.5M oz. (past prod.)	Bradshaw	Timmins West

* Non-NI 43-101 compliant