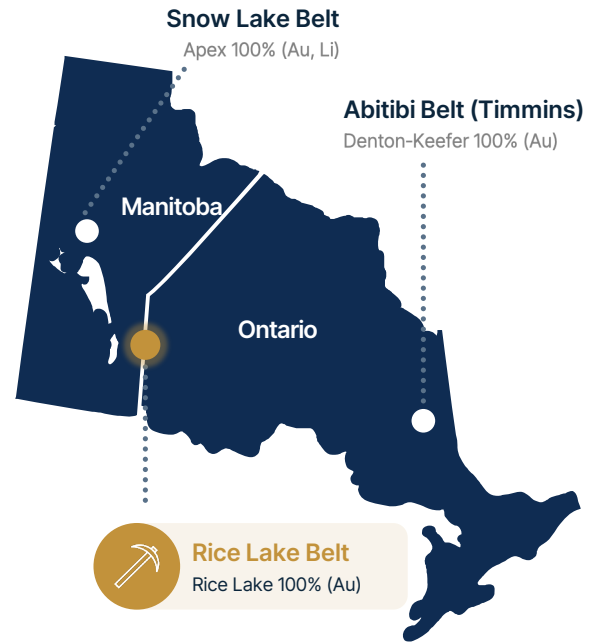




High-Grade Gold in Manitoba, Canada

Near Term Gold Production and Development Opportunity



Highlights

Fully Permitted Mine with Mill & Infrastructure

- Currently 1,300 tpd, readily expandable to 2,250 tpd

1.1M oz Updated Gold Resource¹ with Expansion Potential

- Resource: (499,000 oz @ 4.41 g/t Au Indicated and 644,000 oz Au @ 3.65 g/t Au Inferred)¹
- Over 2.3M of historic production
- Significant low-risk resource expansion potential in the near term

Large Portfolio of Gold Prospects

- Additional resources with historic production within trucking distance
- Multiple new large gold targets identified

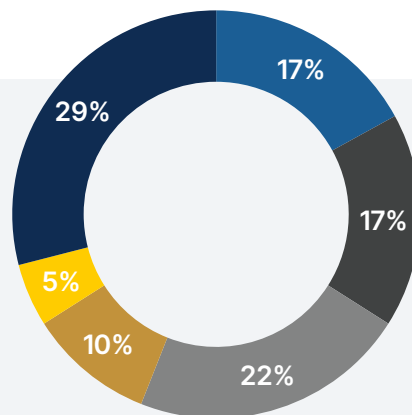
Mining Friendly Jurisdiction

Tier 1 Location

Pro-development Province of Manitoba, low-cost hydro power and a skilled workforce

Management & Board

- Shaun Heinrichs**, *President and CEO*
- Michele Della Libera**, *VP Exploration*
- Carmen Amezquita**, *CFO*
- Suzette Ramcharan**, *VP IR*
- Gary O'Connor**, *Executive Chair*
- Mike Hoffman**, *Director*
- Blair Schultz**, *Director*
- Anna Ladd Kruger**, *Director*



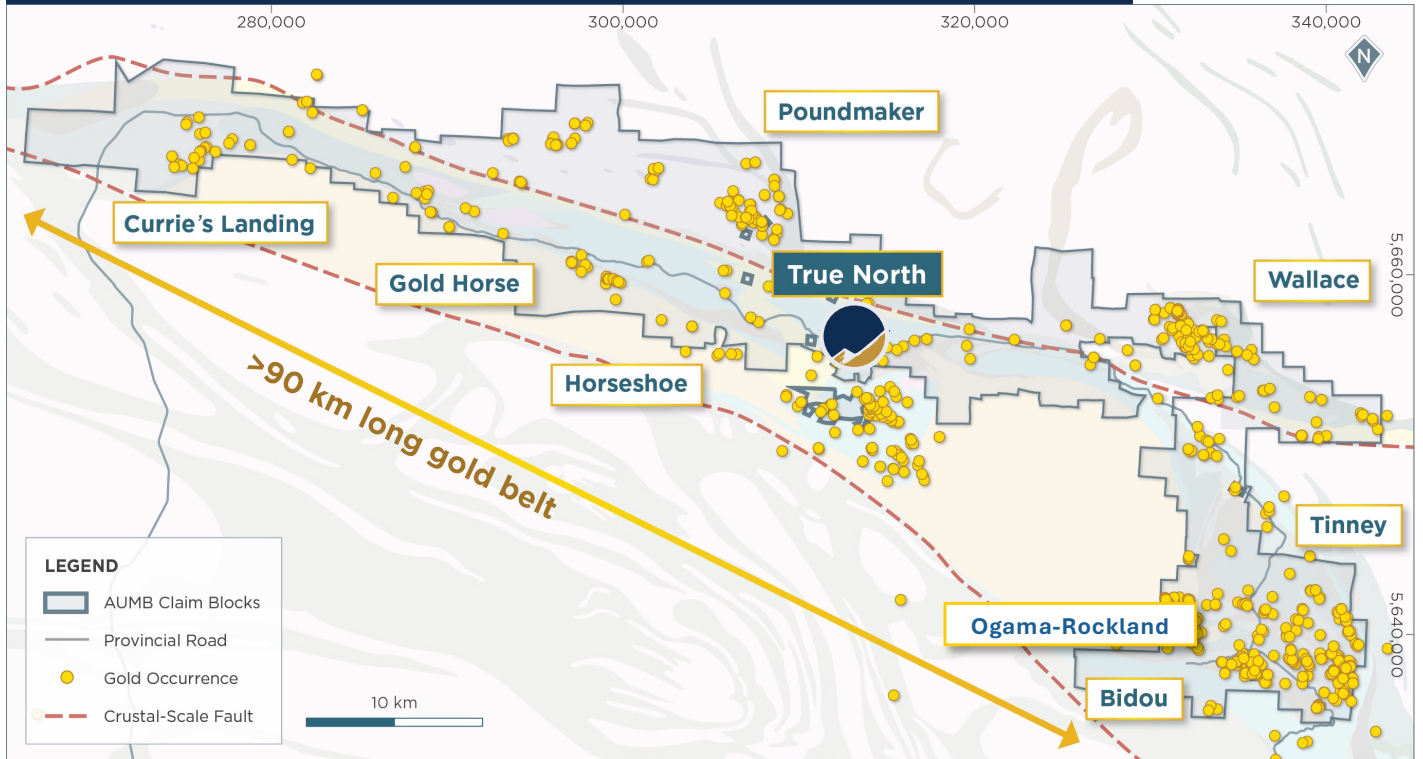
- HNW
- Institutional
- Insider
- Eric Sprott
- Strategic
- Retail

Capital Structure

Shares Outstanding	268.6M
Options	11.6M
Warrants Outstanding	16.9M
Fully Diluted	297.1M
Market Cap (15-d VWAP)	\$214.2M
Daily Average Volume	7.8M
Cash (with Financing)	\$15.2M

Notes: ¹Refer to 43-101 Report filed on January 2, 2025.

Strategic Assets in a World Class Geological Setting



Fully Permitted

1,300
tonnes per day

mill and mine site infrastructure

Significant Asset Value

+\$400 million
replacement cost

reduced timeline from discovery to production

Exploration Upside

~62,000 Ha
consolidated land package

- Centrally-located True North mine facilities
- Multiple gold deposits, historical production and resource potential:
 - Ogama-Rockland – 45,000oz production (11.20 g/t Au) with current resource: 337,000 oz Gold (8.17 g/t Au)*
 - Central Manitoba – 160,000oz production (12.60g/t Au)
 - Gunnar – 100,000 oz production (11.90g/t Au)

Centralized Processing Facility

Multiple potential ore sources within trucking distance to provide processing feed

Hub and Spoke Operation

Underground Infrastructure

+2.3 million
ounces historical production

significant potential to expand



The technical information in this presentation has been reviewed and approved by Michele Della Libera, P.Geo., Vice President of Exploration. Mr. Della Libera is a Qualified Person for the purposes of NI 43-101

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