



Reimagining the Historic Rice Lake Gold Camp

TSX-V: AUMB





Forward Looking Statement

DISCLAIMER

The information provided in this presentation is not intended to be a comprehensive review of all matters concerning 1911 Gold Corporation ("1911 Gold" or, the "Company") and should be read in conjunction with all other disclosure documents of the Company. The information contained herein is not a substitute for detailed investigation or analysis. No securities commission or regulatory authority has reviewed the accuracy or adequacy of the information presented.

FORWARD-LOOKING STATEMENTS

This presentation contains statements and information that constitute forward-looking information within the meaning of Canadian securities legislation, referred to herein as "forward-looking statements". These statements include, among others, statements with respect to the amount of mineral resources, gold and silver price assumptions, exchange rate assumptions, the Company's potential plans and operating performance and exploration and development potential of its projects; opportunities to enhance the value of the existing True North Project, capital cost reduction opportunities and other plans and objectives of 1911 Gold. These statements address future events and conditions and, as such, involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by the statements. Such factors include, among others and in addition to those described elsewhere in this presentation, delays in obtaining or inability to obtain required government or other regulatory approvals, permits or financing, the risk of unexpected variations in mineral resources, grade or recovery rates, failure of the plant, equipment, processes or infrastructure to operate as anticipated, of accidents, labour disputes, and unanticipated delays in completing other development activities, the risk that estimated costs will be higher than anticipated and the risk that the proposed mine plan and recoveries will not be achieved, equipment breakdowns and bad weather, the timing and success of future exploration and development activities, exploration and development risks, mineral resources are not as estimated, title matters, third party consents, operating hazards, metals prices, political and economic factors, actions by governmental or regulatory authorities including changes in tax laws or incentive programs, competitive factors and general economic conditions. Actual results may vary from those implied or projected by forward-looking statements and therefore investors should not place undue reliance on such statements. The forward-looking statements herein are made as of the date of this presentation and the Company expressly disclaims any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise except as required by applicable securities legislation. The Technical Report for the True North Mine, Bissett, Manitoba, Canada, NI 43-101 Mineral Resource Technical Report, with an effective date of March 31, 2018, can be viewed at www.sedar.com under the 1911 Gold Corporation profile. All historical scientific and technical information relating to the Ogama-Rockland Project in this presentation on and derived from the technical report titled "A Technical Review of the Ogama-Rockland Deposit on the Rice Lake Property, Manitoba, Canada for Bison Gold Resources Inc.", dated November 15, 2013, prepared by Andrew M. Chater, Ph.D., P.Geo, Senior Associate Geologist, Jamie Lavigne, M.Sc., P.Geo., Senior Associate Geologist and Clifford J. Duke, P.Eng., Senior Associate Geological Engineer of Watts Grifffis and McQuat Limited (the "Technical Report"). The Technical Report is available under Bison Gold Resources Inc.'s issuer profile on SEDAR at www.sedar.com. The Company considers Bison Gold Resources Inc.'s resource estimate to be a historical estimate and a qualified person has not done sufficient work to classify the historical estimate as a current mineral resource and the Company is not treating the historical estimate as current mineral resources. Although the Company believes this source to be generally reliable, such information is subject to interpretation and cannot be verified with complete certainty due to limits on the availability and reliability of raw data, the voluntary nature of the data gathering process and other inherent limitations and uncertainties. There are numerous uncertainties inherent in historical estimates, which are subject to all of the assumptions, parameters and methods used to prepare such historical estimates and reference is made to the full text of the Technical Report with respect thereto. There are no other recent estimates or data available to the Company as of the date of this presentation and a detailed exploration program is required to be conducted by the Company in order to treat the historical estimate as a current mineral resource.

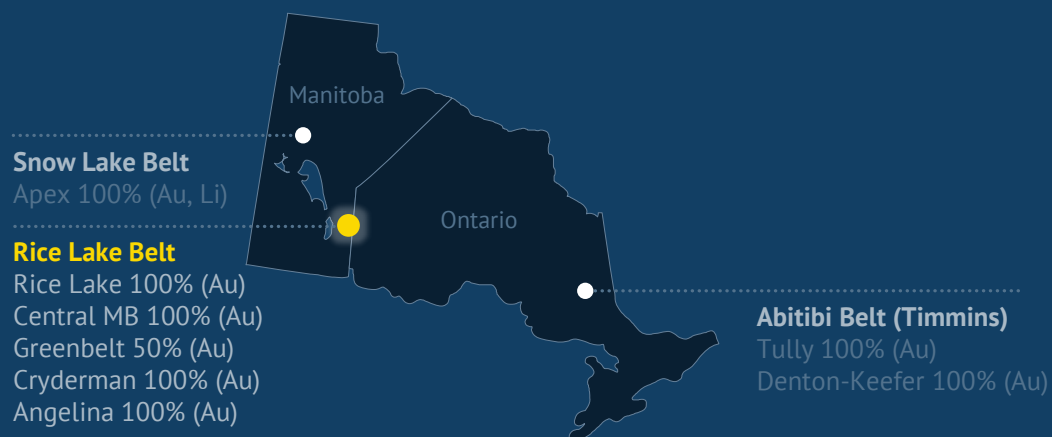
TECHNICAL DISCLOSURE

The technical information in this presentation has been approved by Dr. Scott Anderson, Ph.D., P.Geo., Vice President of Exploration. Dr. Scott Anderson is a Qualified Person for the purposes of NI 43-101 as well as a Competent Person (as defined in the JORC Code, 2012 edition) as a practicing member of Engineers Geoscientists Manitoba.



About Us

A junior gold producer leading the next generation of precious metals exploration and development.



Manitoba

410

DISPOSITIONS

55,087

HA.

\$70.2M

CREDITS

Ontario

114

DISPOSITIONS

~2,550

HA.

\$968K

CREDITS

Top Tier Exploration & Mining Jurisdictions

Manitoba & Ontario:
mining friendly, with
proven regional potential
for world-class Au deposits

Experienced Management & Technical Team

Regional expertise and proven
track record of developing
mines and delivering
shareholder value

Established State-of-the-Art Infrastructure

Fully Permitted and
operational mill (1,200 Tons
per Day) and tailings facility

District-Scale Land Position

Consolidated a historically
fragmented land position
on the world-class
Rice Lake gold belt

Revenue Stream with No Debt

Healthy cash balance and a
steady cash flow; Well funded
exploration program

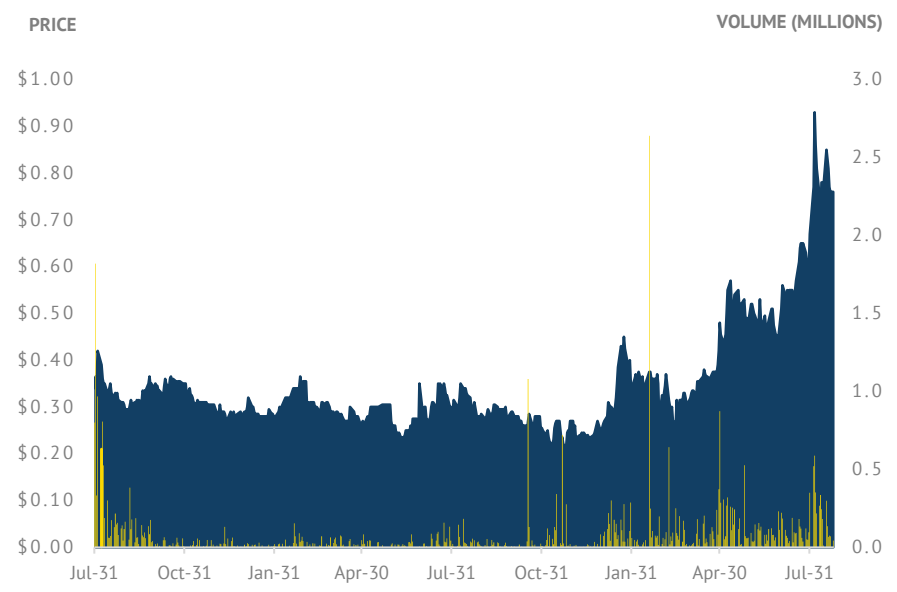
Comprehensive Exploration Strategy

Opportunity for significant value
creation through new
discoveries in
underexplored areas



Capital Structure

SHARE PERFORMANCE



CAPITAL STRUCTURE

Shares outstanding	46,395,730
Options (W. Avg Life – 3.5 years, \$0.33)	2,960,000
Warrants (W. Avg Life – 5.2 years)	2,764,400
Restricted Share Units	213,330
Fully-Diluted	52,120,130
Market Capitalization (20-d VWAP)	\$36M
Share Price (20-d VWAP)	\$0.78
Daily Avg Vol (20-d)	203,671

Well-funded To Execute Plans

Cornerstone Strategic Investor

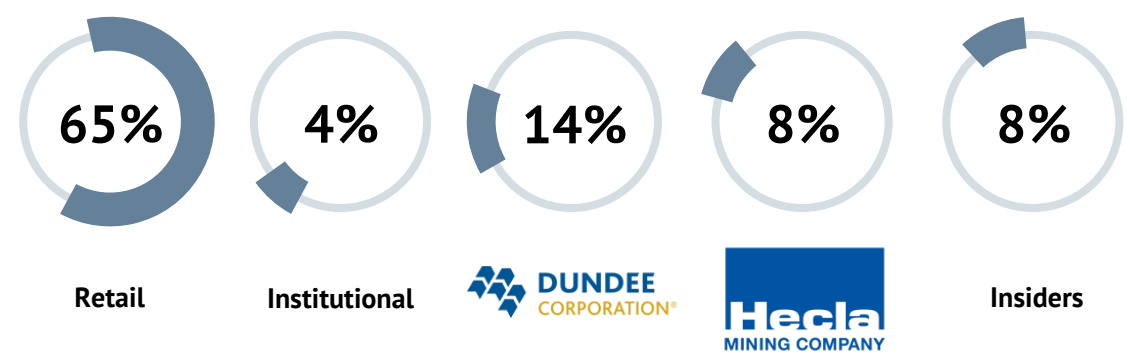
Strong Insider Support

Cash Position

\$8.6M

July 31, 2020

OWNERSHIP



Exploration Upside

Why the Rice Lake Belt?



Consolidation

Historically fragmented land position

No modern, systematic, regional-scale exploration



Regional Geology

Well-defined accretionary margin (orogenic Au potential)

Crustal-scale faults (>70km of strike length)

Widespread gold mineralization, alteration

Favourable stratigraphy and structure (Fe-tholeiitic flows and sills)



Underexplored

High-resolution aeromagnetic coverage, but no unified compilation

Only localized geochemical data

Previous work had narrow focus (historical showings)



Infrastructure

Easy access to all weather road network

Existing permitted mill and tailings facility

Over 100 years of exploration and development history to build on



Management

Management technical team with strong regional knowledge

Comprehensive exploration strategy

Regional Setting

Situated on the margin of the North Caribou Terrane - the ancient nucleus of the Superior Province.

West Uchi greenstone belt

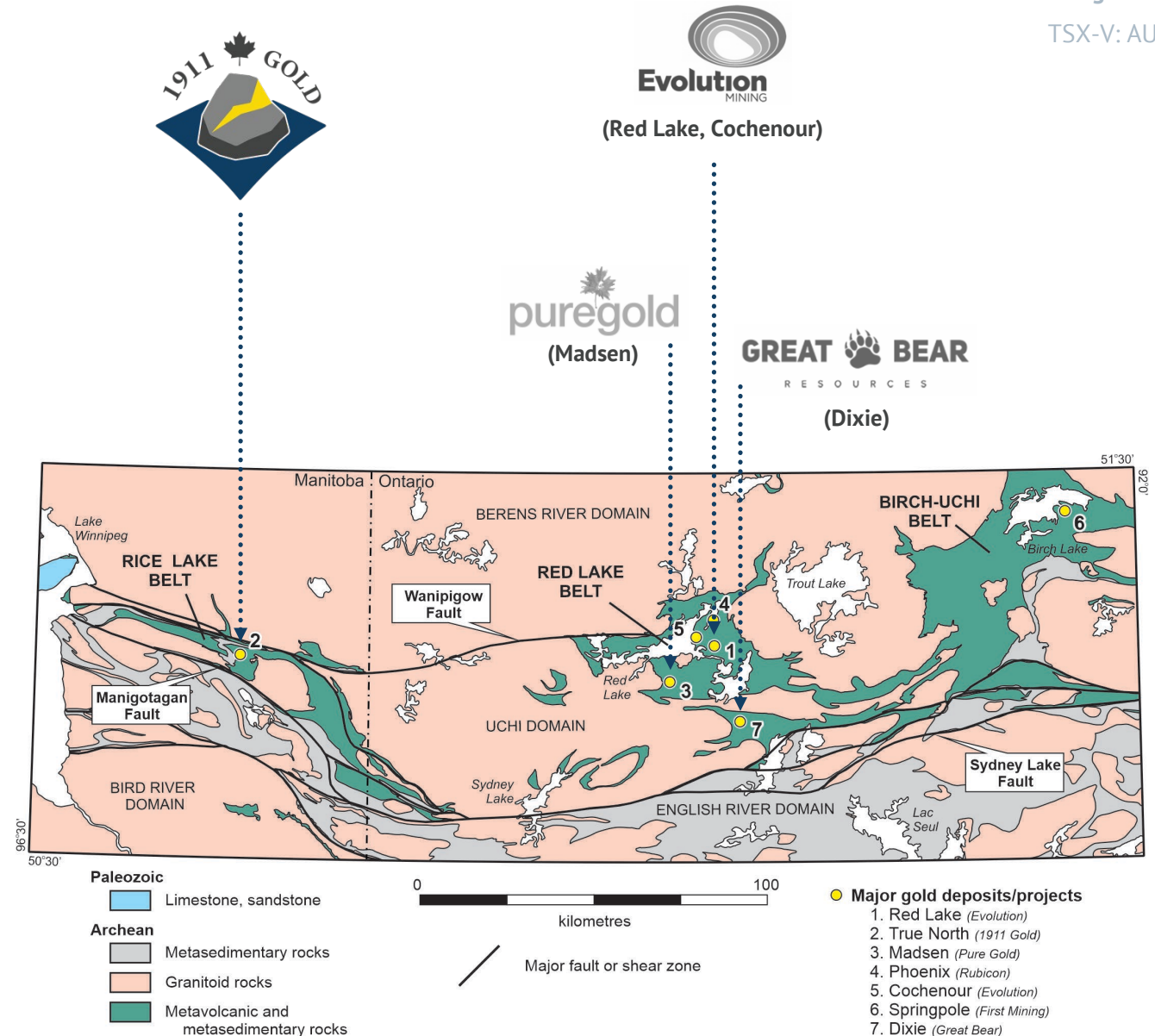
- Rice Lake, Red Lake, Birch-Uchi
- Extends over 300km

Ca. 2.7 Ga accretionary orogen

- South margin of NCT
- >300 million years of tectonic history
- Diverse lithotectonic assemblages

World-class Au potential

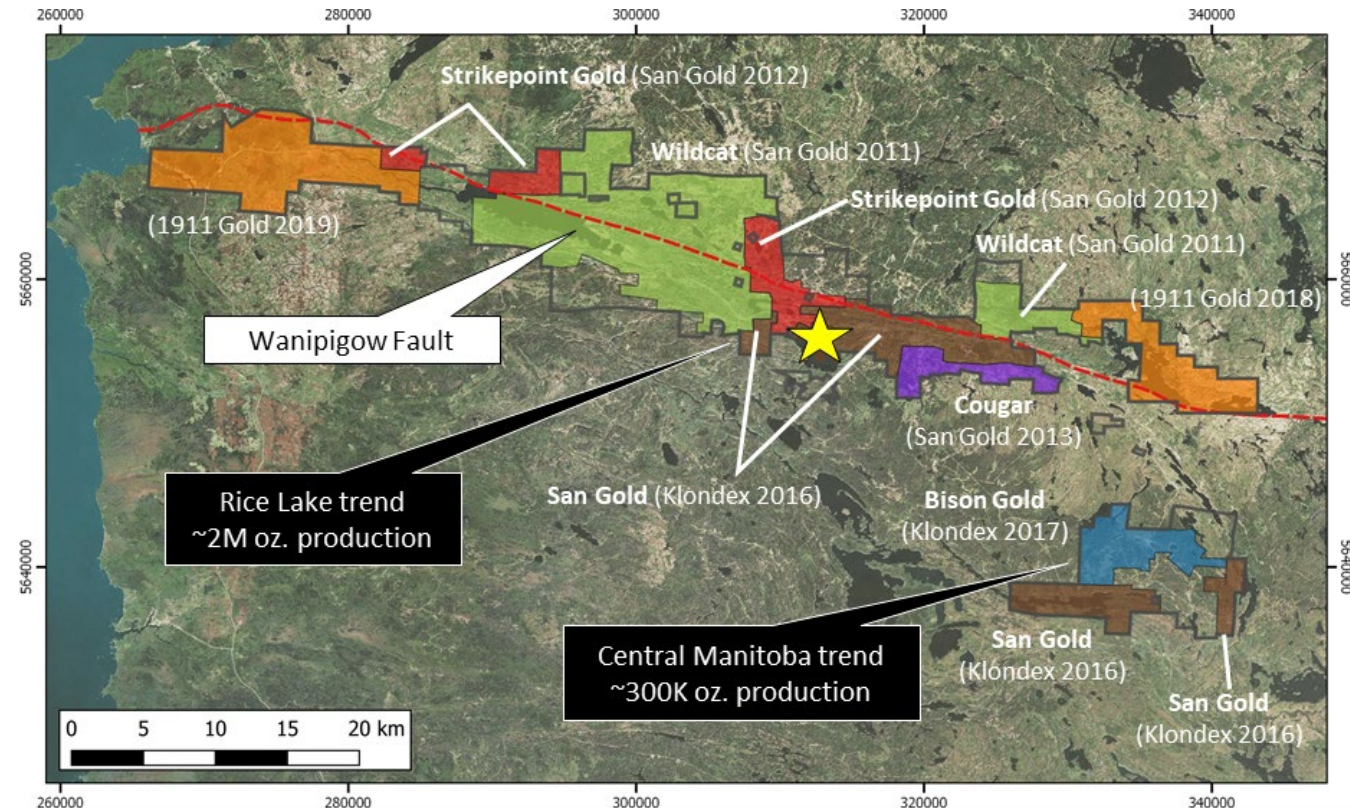
- Regional-scale metallotect
- >40M oz. Au



Rice Lake Belt

Land Position

- > Historically fragmented land position
- > Consolidation
 - San Gold acquires Wildcat (2011)
 - San Gold acquires Strikepoint (2012)
 - San Gold acquired Cougar (2013)
 - Klondex acquires San Gold (2016)
 - Klondex acquires Bison Gold (2017)
 - 1911 Gold staking (2018 - 2019)
- > Contiguous land packages - largest ever assembled for Rice Lake belt (>54,000 ha.)
- > Two major mine trends
- > Includes more than 70 km length along crustal-scale break (Wanipigow Fault)

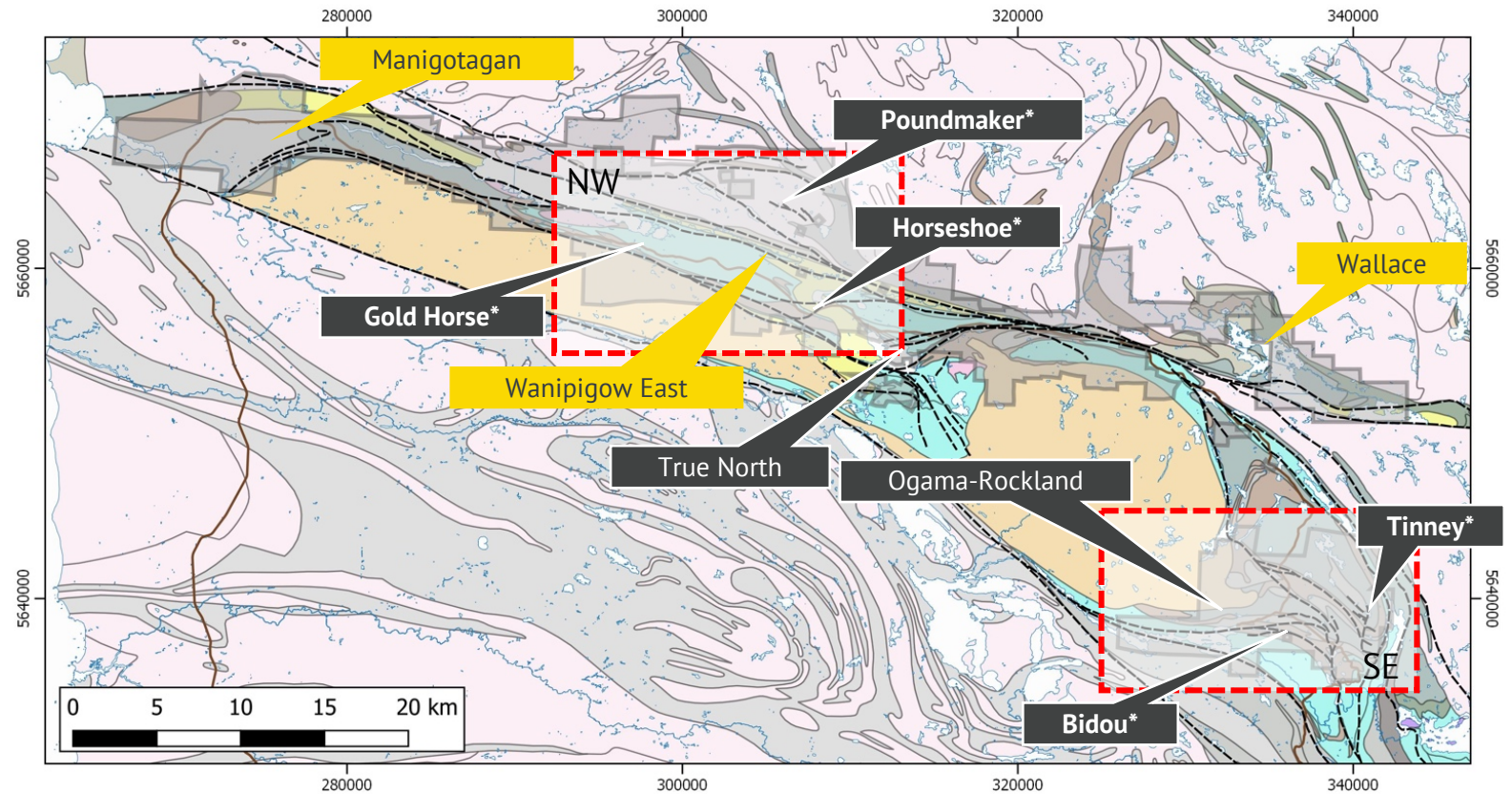


★ True North complex

Opportunities for Discovery

2019/2020 Exploration Plan: Initial Project Areas

- > **Initial target selection:**
- Favourable geology
 - Structural complexity
 - Quality of available datasets
 - Absence of previous systematic exploration



Brownfield Projects

Greenfield Projects

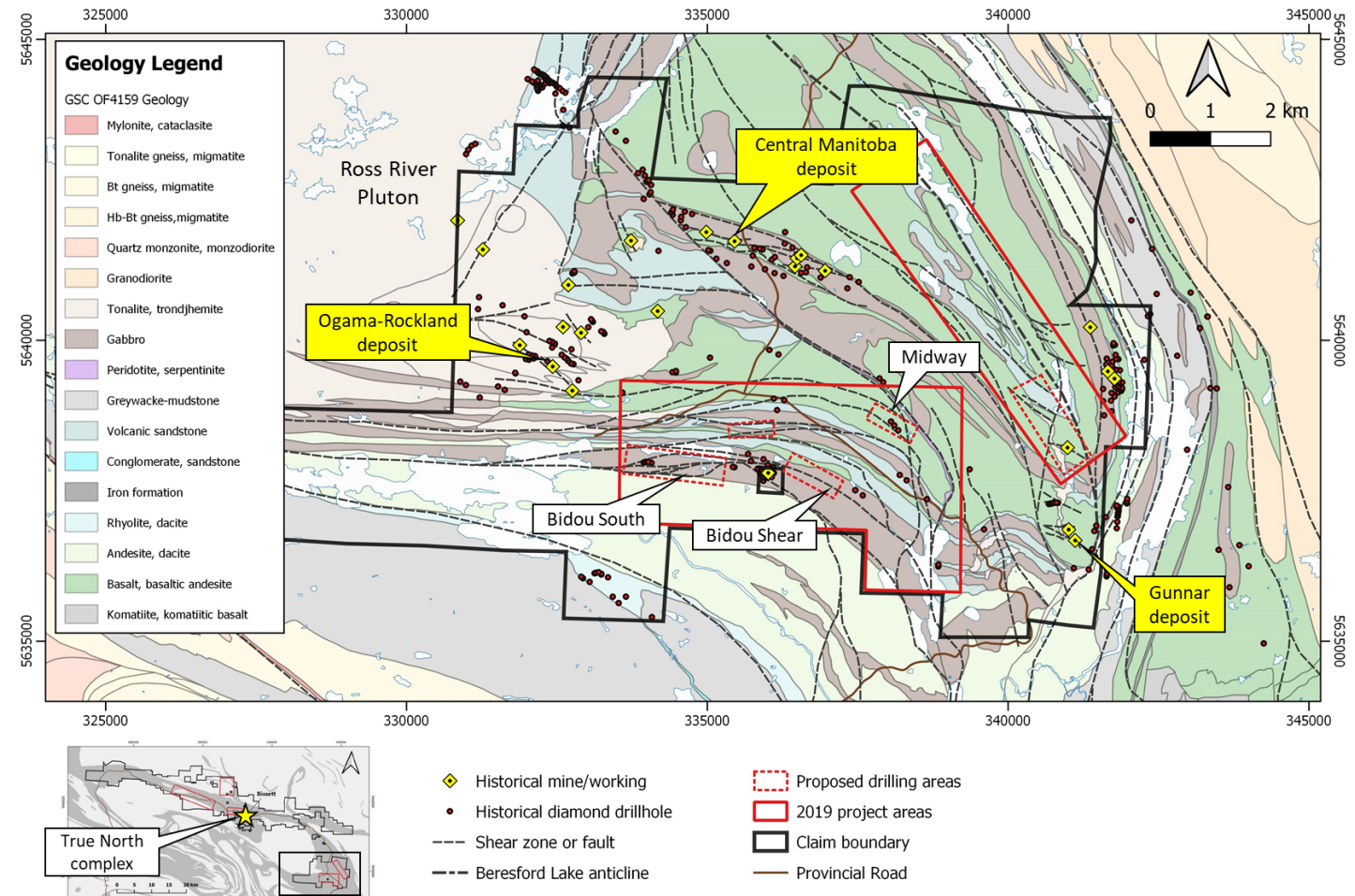
* 2019 fieldwork areas

2019 Exploration Drilling

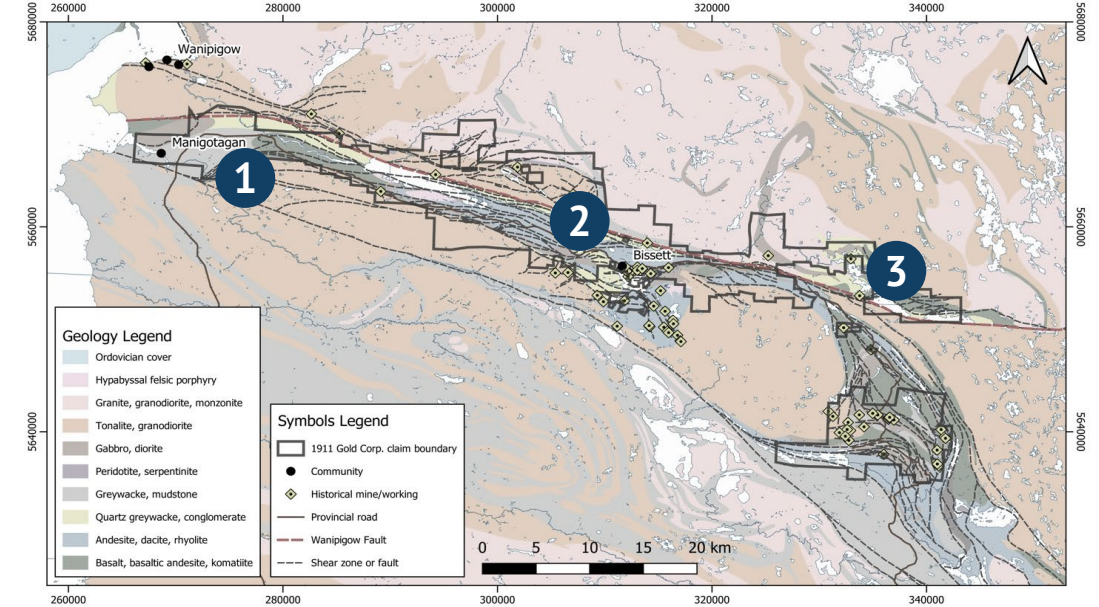
Southeast project area

Target	Hole ID ⁽¹⁾	From (m)	To (m)	Length ⁽²⁾ (m)	Gold ⁽³⁾ (g/t)
Bidou Shear	BS-19-001	98.11	100.15	2.0	3.24
	inc.	98.11	98.80	0.7	9.40
	and	101.26	101.76	0.5	2.13
	and	102.40	114.31	11.9	0.19
	BS-19-002	69.70	70.40	0.7	0.63
	and	81.80	84.25	2.5	2.64
	inc.	83.65	84.25	0.6	9.98
	and	98.75	100.05	1.3	0.42
Bidou South	BS-19-006	106.15	106.55	0.4	0.56
	and	109.70	110.10	0.4	0.89
	BL-19-001	38.50	40.31	1.8	1.66
Midway	BL-19-004	166.80	167.75	1.0	3.47
	and	105.70	107.40	1.7	0.69
Midway	MW-19-001	129.20	131.62	2.4	0.34
	inc.	131.33	131.62	0.3	2.23
	and	143.30	144.36	1.1	0.79
	MW-19-002	169.55	170.35	0.8	0.24
	MW-19-003	167.00	167.50	0.5	0.26
	and	241.30	241.65	0.4	3.22
	MW-19-004	52.85	57.60	4.8	0.22
	MW-19-006	136.95	138.50	1.6	1.48
	inc.	136.95	137.25	0.3	5.76

- (1) Numbering reflects order in which drill holes were laid-out, rather than sequence of drilling
- (2) Represents drillcore length, as true width is presently unknown; rounded to nearest 0.1 m for descriptive purposes
- (3) All reported intervals represent weighted averages; plain text indicates intervals constrained by an assay cut-off (≥ 0.1 g/t Au); bold text indicates intervals constrained by a geological cut-off, which include one or more samples at <0.1 g/t Au



2020 Greenfield Projects



1

MANIGOTAGAN

Target:
"Rice Lake-Style" Deposits

- Analogous structural setting to True North
- Second-order splays along pluton margins
- Sparse exposure, no previous exploration
- Surficial geochemistry and geophysics will be used to define targets

2

WANIPIGOW EAST

Target:
"Meliadine-Style" Deposits

- Crustal scale fault
- Timiskaming-type sedimentary basin
- Tightly folded and sheared iron formation
- Limited previous exploration

3

WALLACE

Target:
"Red Lake-Style" Deposits

- Komatiite, iron formation, Tholeiitic basalt (favourable stratigraphic package)
- Age equivalent to Balmer assemblage at Red Lake
- Tightly folded (like Red Lake High Grade Zone)
- Intense ankerite alteration
- Limited previous exploration

Tailings Reprocessing Project

2018 Operating Season

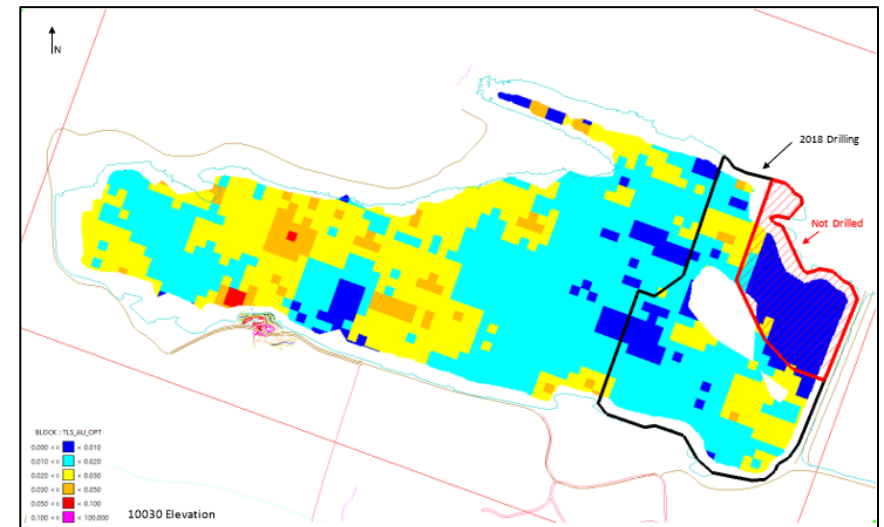
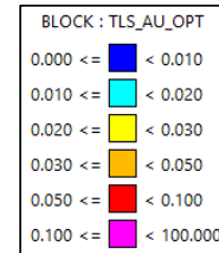
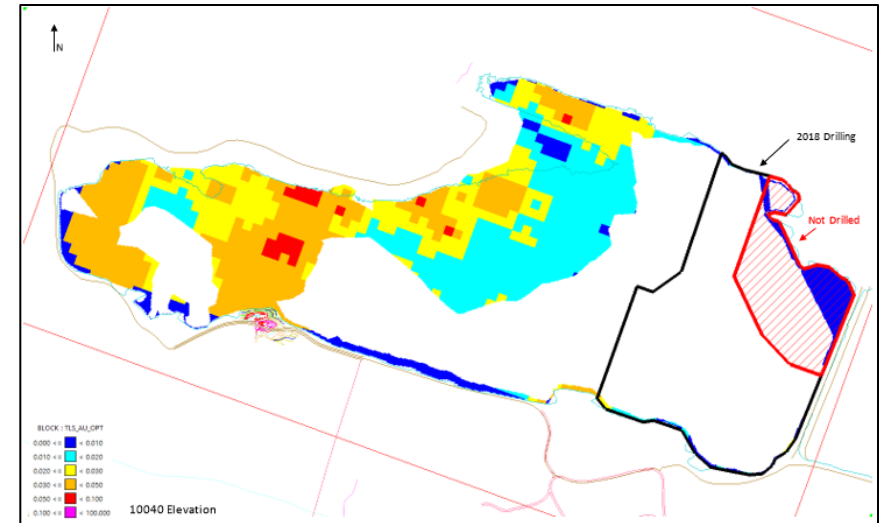
- April to November
- Average ~900 T/day
- 202,800 Tonnes @ 0.94 g/T Au
- ~5,000 ounces Au recovered

2019 Operating Season

- April to October
- Average ~1,175/day
- 201,517 Tonnes @ 0.97 g/T Au
- ~5,650 ounces Au recovered

True North Tailings Resources (March 2018):

Class	Tons (000's)	Grade AU opt	Grade AU g/t	AU oz (000's)
MEASURED	-	-	-	-
INDICATED	1,971	0.0243	0.83	48
MEASURED & INDICATED	1,971	0.0243	0.83	48
INFERRED	31	0.0235	0.81	0.7





Why Invest in 1911 Gold?

- > **Clear Strategy**
- > **District-Scale Scope**
- > **Long-Term Outlook**



Exploration and Mining
Friendly Jurisdiction



Permitted Mill Complex
and Tailings Facility



Revenue Stream,
No Debt



Experienced Management
and Technical Team



Well Funded
Exploration Program



District-Scale
Land Position



Proven Regional Potential
for World-class Au Deposits



Strong Understanding
of Deposit Model



Comprehensive
Exploration Strategy



Opportunity for Significant
Value Creation Through Discovery

100%

Controlled Land Package

54,000

Hectares of Upside

\$70.2M

Available Assessment Credits



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Appendix

District History



Early History

- 1881: Gold discovered on Black Island
- 1890-91: First geological investigations
- 1911: Rice Lake gold discovery



Mine Developments

- 1927: Central Manitoba mine
- 1932: Rice Lake (San Antonio) mine
- 1936: Gunnar mine
- 1948: Ogama-Rockland mine
- 1968: Rice Lake mine closure



Subsequent Developments

(Rice Lake/True North Mine & Mill)

- 1980-1983: Brinco Mining Ltd.
- 1989-1998: Rea Gold Corp.
- 1998-2001: Harmony Gold (Canada) Inc.
- 2004-2015: San Gold Corp. (regional exploration)
- 2016-2018: Klondex Mines Ltd.
- 2018-Present: 1911 Gold Corp.



Early days of exploration



San Antonio gold mine was established in 1926



Rice Lake prospect, 1927, J.S. De Lury