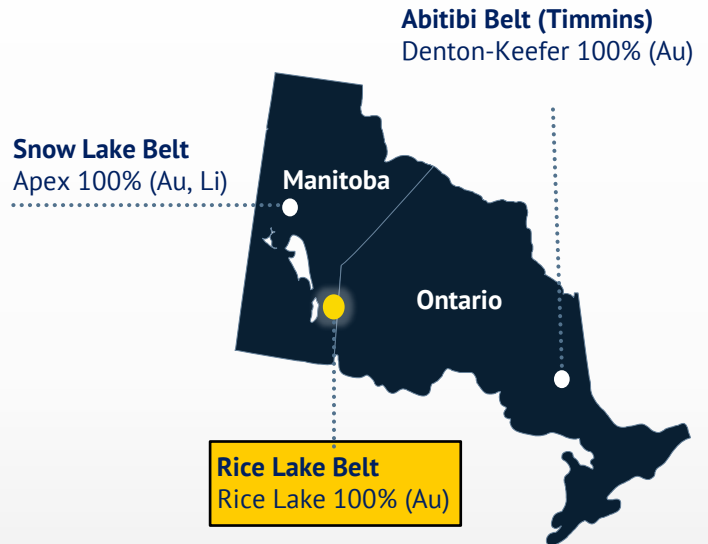




High-Grade Gold in Manitoba, Canada

Near Term Gold Production and Development Opportunity



HIGHLIGHTS



Fully Permitted Mine with Mill & Infrastructure

- Currently 1,300 tpd, readily expandable to 2,200 tpd
- Replacement value in excess of \$300M



1M oz Gold Resource¹ with Expansion Potential

- Over 2.3M of historic production
- Significant low-risk resource expansion potential in the near term



Large Portfolio of Gold Prospects

- Additional historical resources with production within trucking distance
- Multiple new large gold targets identified

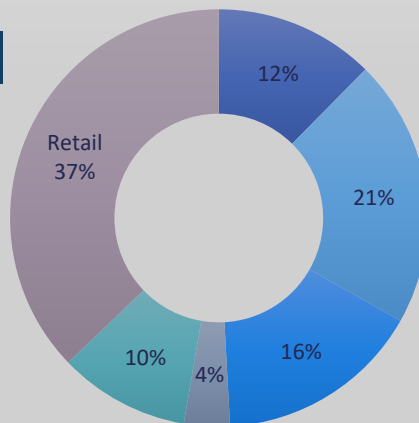
¹ Refer to NI43-101 Report dated March 31, 2018 filed under 1911 Gold's profile on www.sedar.com

MANAGEMENT AND BOARD

- Shaun Heinrichs**, President and CEO
- Dr. Scott Anderson**, VP Exploration
- Carmen Amezcua**, CFO
- Mike Hoffman**, Chairman
- Shastri Ramnath**, Director
- James Haggarty**, Director

ADVISOR

- Gary O'Connor**, Former CEO, Moneta Gold Inc, Geologist

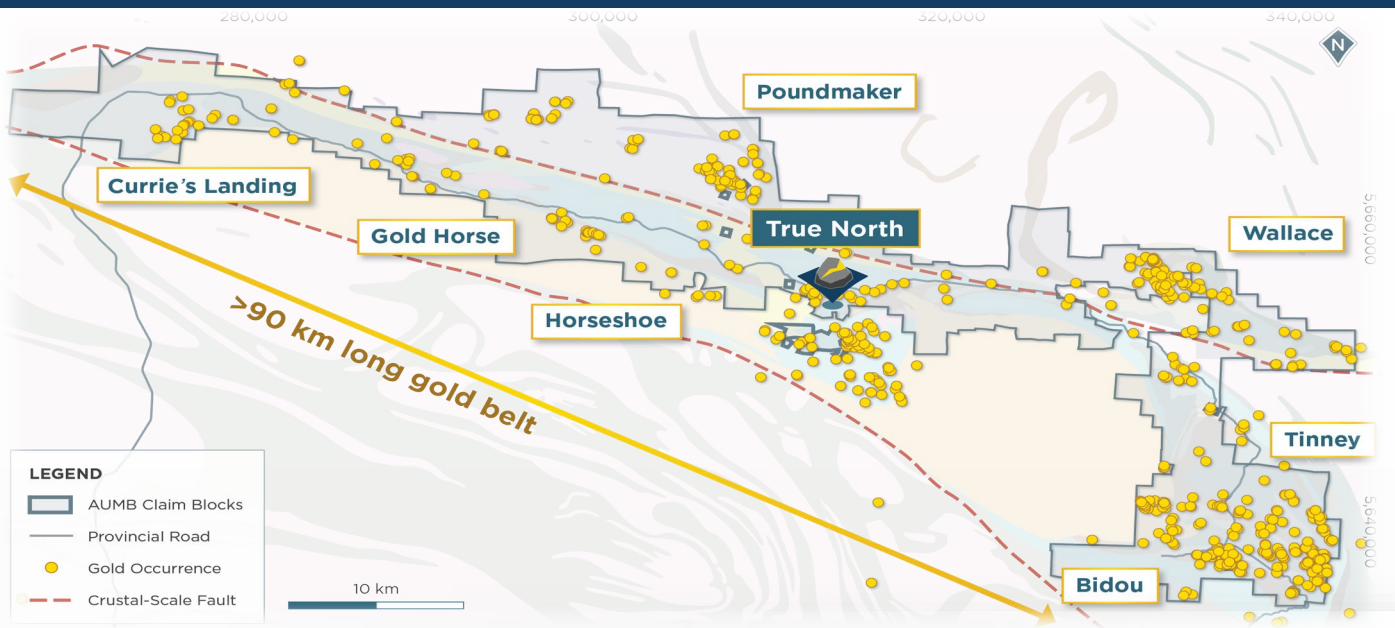


- Eric Sprott
- HNW
- Strategic
- Insider
- Institutional

CAPITAL STRUCTURE

Shares Outstanding:	134.5M
Options:	4.9M
Warrants Outstanding:	61.7M
Fully Diluted:	201.1M
Market Cap (20 day VWAP):	\$10M
Daily Average Volume:	82,500
Debt:	Nil

STRATEGIC ASSETS IN A WORLD CLASS GEOLOGICAL SETTING



Fully Permitted
1,300
tonnes per day
 mill and mine site infrastructure

Significant Asset Value
+\$300 million
replacement cost
 reduced timeline from discovery to production

Centralized Processing Facility
 Multiple potential ore sources within trucking distance to provide processing feed
Hub and Spoke Operation

Underground Infrastructure
2 million
ounces historical production
 significant potential to expand

Tier 1 Location
Mining Friendly Jurisdiction
 Pro-development Province of Manitoba, low cost hydro power and a skilled workforce

